00 5 510 0615 05000000 1	ALL AND A	Gus Kramer
502-D-R10-0617-07000338-1 502-D (P1) REV. 10 (06-17) CHANGE IN OWNERSHIP STATEMENT DEATH OF REAL PROPERTY OWNER		County Assessor 2530 Arnold Drive, Suite 100 Martinez, CA 94553-4359 FAX: (925) 313-7488
This notice is a request for a completed Change in Ownership Statement. Failure to file this statement will result in the assessment of a penalty.	A 100 M	Telephone: (925) 313-7400 http://www.cccounty.us/assessor
NAME AND MAILING ADDRESS (Make necessary corrections to the printed name and mailing address)		
Г	the person in each co death. File	80(b) of the Revenue and Taxation Code requires nal representative file this statement with the Asse punty where the decedent owned property at the tim a separate statement for each parcel of real prop of the decedent.
L NAME OF DECEDENT		DATE OF DEATH
YES NO Did the decedent have an interest in real complete the certification on page 2. STREET ADDRESS OF REAL PROPERTY CITY	property in this county?	
	DISPOSITION OF R	*If more than 1 parcel, attach separate sh EAL PROPERTY
Copy of deed by which decedent acquired title is attached.	Succession with	
Copy of decedent's most recent tax bill is attached.	Probate Code 1	36 <mark>50</mark> distribution pursuant to will
Deed or tax bill is not available; legal description is attache	ed. 🗌 Affidavit of death	n of joint tenant Action of trustee pursu to terms of a trust
TRANSFER INFORMATION 🗹 Check all that apply and list		
Decedent's spouse Decedent's regis	stered domestic partner	
Decedent's child(ren) or parent(s.) If qualified for exclusion Between Parent and Child must be filed (see instructions).		aim for Reassessment Exclusion for Transfer
Decedent's grandchild(ren.) If qualified for exclusion from a Grandparent to Grandchild must be filed (see instructions)		r Reassessment Exclusion for Transfer from
Cotenant to cotenant. If qualified for exclusion from assess instructions).	smen <mark>t,</mark> an Affid <mark>avi</mark> t of Co	otenant Residency must be filed (see
Other beneficiaries or heirs.		
A trust.		_
A trust. ADDRESS OF	TRUSTEE	-
	DE	
NAME OF TRUSTEE ADDRESS OF List names and percentage of ownership of all beneficial	DE	PERCENT OF OWNERSHIP RECEIVED
NAME OF TRUSTEE ADDRESS OF List names and percentage of ownership of all beneficial	ries or heirs:	PERCENT OF OWNERSHIP RECEIVED
NAME OF TRUSTEE ADDRESS OF List names and percentage of ownership of all beneficial	ries or heirs:	PERCENT OF OWNERSHIP RECEIVED
NAME OF TRUSTEE ADDRESS OF List names and percentage of ownership of all beneficial	ries or heirs:	PERCENT OF OWNERSHIP RECEIVED
NAME OF TRUSTEE ADDRESS OF List names and percentage of ownership of all beneficial	ries or heirs:	PERCENT OF OWNERSHIP RECEIVED
NAME OF TRUSTEE ADDRESS OF List names and percentage of ownership of all beneficial	ries or heirs:	PERCENT OF OWNERSHIP RECEIVED
NAME OF TRUSTEE ADDRESS OF List names and percentage of ownership of all beneficial	ries or heirs:	PERCENT OF OWNERSHIP RECEIVED

NOTE: Sale of the property does not relieve the need to file a *Claim for Reassessment Exclusion for Transfer Between Parent* and *Child* if appropriate.

THIS DOCUMENT IS NOT SUBJECT TO PUBLIC INSPECTION



EF-502-D-R10-0617-07000338-2 BOE-502-D (P2) REV. 10 (06-17)

YES NO Will the decree of distribution include distribution of an ownership interest in any legal entity that owns real property in this county? If **YES**, will the distribution result in any person or legal entity obtaining control of more than 50% of the ownership of that legal entity? YES NO If **YES**, complete the following section.

NAME AND ADDRESS OF LEGAL ENT	TITY		1, compre	NAME OF PERSON OR ENTITY	GAINING SUC	CH CONTROL
		r or lessee in a lease that h names and addresses of a			more, inclu	uding renewal
NAME	1	MAILING ADDRESS		CITY		ZIP CODE
	MAILING ADDRI	ESS FOR FUTURE PROPI	ERTY TAX ST	ATEMENTS		
NAME						
ADDRESS I certify (or declare) un		CERTIFICATION CERTIFICATION Inder the laws of the State of complete to the best of my		at the information cor	TE ZIP CODE	
SIGNATURE OF SPOUSE/REGISTER			PRINTED NAME			
TITLE		Λ / I		DATE		
EMAIL ADDRESS	NA			DAYTIME TELE	PHONE	
		INSTRUCTIONS				
 by the county assessor, the located, as provided for in statement is required. (b) The personal representation owned real property at the appraisal is filed with the county recorder on with the county recorder or owned real property recorder or owned the medium of a trust, the with the county recorder or owned the medium of a trust approximation of the medium of the medium of a trust approximation of the medium of th	either \$100 or 10% of home, whichever is gre homeowners' exemption exemption if that failure collected like any other and Taxation Code states, in by change in ownership of r e transferee shall file a sign subdivision (c). In the case twe shall file a change in or e time of death that is subje ourt clerk. In all other cases change in ownership state r assessor in each county i	real property or of a manufactured change in ownership stater e of a change in ownership whether ownership statement with the c ect to probate proceedings. The s in which an interest in real pro- ment or statements shall be fill in which the decedent owned a	new base ye thousand do s (\$20,000) if the penalty will and subjected red home that in hent in the court ere the transfer ounty recorder he statement shoperty is transfer d by the truste	ar value of the real p pllars (\$5,000) if the p the property is not elig be added to the asse d to the same penaltie s subject to local proper ty where the real proper ree is not locally assess or assessor in each co hall be filed prior to or at rred by reason of death, e (if the property was he	roperty or roperty is e ible for the ssment rol es for nonp ty taxation a ty or manufa ed, no chang unty in whice the time th including a t Id in trust) o	manufactured eligible for the homeowners' I and shall be ayment. and is assessed actured home is ge in ownership th the decedent e inventory and transfer through or the transferee
The above requested information		•		the decedentic date of d		
		t passes to the decedent's heir ey should be consulted to disc			eath. Howe	ver, a document
shall be "the date of deat	th of decedent."	ons, Title 18, Rule 462.260(c), s				,
the personal representat (1) Are not applicable be (2) Have been satisfied b	ive shall also file a certifica cause the decedent owned	00, states in part, "Concurrent v tition that the requirements of S d no real property in California ownership statement with the o th."	ection 480 of th at the time of d	ne Revenue and Taxation eath	n Code eithe	er:
of transfer to a third part	y; or within six months afte	ns: A claim must be filed withi er the date of mailing of a Noti may be obtained by ccontactin	ce of Assessed	Value Change, issued		
		the county assessor. An affide			-	

This statement will remain confidential as required by Revenue and Taxation Code Section 481, which states in part: "These statements are not public documents and are not open to inspection, except as provided by Section 408."

