BOE-267-L2 (P1) REV 03 (05-21)

## WELFARE EXEMPTION SUPPLEMENTAL AFFIDAVIT, HOUSING — LOWER INCOME HOUSEHOLDS — TENANT DATA

Nick Ceaglio Lassen County Assessor

220 S Lassen Street Susanville, CA 96130-4324 Phone: (530) 251-8241

http://www.lassencounty.org/dept/assessor/assesso

This claim is filed for fiscal year 20 — 20				
This is a Supplemental Affidavit filed with				
☐ BOE-267, Claim for Welfare Exemption (First Filing	g)			
☐ BOE-267-A, Claim for Welfare Exemption (Annual	Filing)			
In the case of a claim, for low-income rental housing proliability company, that does not receive government finar certain limit if 90 percent or more of the occupants of the property of the total of a taxpayer, with respect to a single property or multiple promust complete this affidavit if you checked box C(3) in Second section 214(g)(1)(C).  SECTION 1. IDENTIFICATION OF APPLICANT AND IDENTIFICATION OF ORGANIZATION OF APPLICANT AND IDENTIFICATION OF ORGANIZATION ORGANIZATI	ncing or receive lo roperty are lower in exemption amoun roperties, may not ction 3 of form BO	ow-income housing tax on ncome households whose tallowed under Revenue exceed twenty million do E-267-L indicating you a	credits, may qualify for se rent does not exceed to and Taxation Code sec collars (\$20,000,000) in as	exemption up to a the rent prescribed tion 214(g)(1)(C) to exessed value. You ader the provisions
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Address of Property (number and street)				
City, County, Zip Code			Assessor's Parcel/Asse	essment Number(s)
SECTION 2. HOUSEHOLD INFORMATION				
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A. List of Qualified Households				
	we <mark>r i</mark> ncome housel actual rent. Use the	n <mark>olds for w</mark> hich exemption table below to provide the	is claimed: the actual hor	usehold income, the
A. List of Qualified Households  Section 259.14 of the Revenue and Taxation Code provides treporting the following information on the units occupied by lo maximum rent that can be charged to the household, and the a	we <mark>r i</mark> ncome housel actual rent. Use the	nolds for which exemption table below to provide the t B of form BOE-267-L.	is claimed: the actual hor	usehold income, the
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# INSTRUCTIONS FOR FILING WELFARE EXEMPTION SUPPLEMENTAL AFFIDAVIT, HOUSING — LOWER INCOME HOUSEHOLDS — TENANT DATA

#### **FILING OF AFFIDAVIT**

This affidavit is required under the provisions of sections 214(g)(1)(C), 214.17, and 259.14 of the Revenue and Taxation Code and must be filed when seeking exemption on low-income housing property, owned and operated by a nonprofit organization or eligible limited liability company, that <u>does not</u> receive government financing or state/federal low-income housing tax credits. A separate affidavit must be filed for each location upon which you are seeking exemption under the provisions of section 214(g)(1)(C). This affidavit supplements the claim for Welfare Exemption and must be filed, for certain properties, with the County Assessor by February 15 to avoid a late filing penalty under section 270. If you indicated on supplemental affidavit form BOE-267-L that you seek exemption under the criteria of Revenue and Taxation code section 214(g)(1)(C), by checking box (C)(3) in SECTION 3 of that form, you must complete and file this form; failure to do so will result in denial of the exemption. In accordance with Revenue and Taxation Code section 259.14, the Assessor shall keep this information confidential.

#### **FISCAL YEAR**

The fiscal year for which an exemption is sought must be entered correctly. The proper fiscal year follows the lien date (12:01 a.m., January 1) as of which the taxable or exempt status of the property is determined. For example, a person filing a timely claim in February 2018 would enter "2018-2019" on line four of the claim; a "2017-2018" entry on a claim filed in February 2018 would signify that a late claim was being filed for the preceding fiscal year.

### **SECTION 1. Identification of Applicant and Property**

Identify the name of the organization seeking exemption on the low-income housing property, corporate identification number or LLC number assigned by the California Secretary of State. Identify the location of the low-income housing property, the county in which the property is located, and the assessor's parcel number or assessment number of the property.

#### SECTION 2. Household Information

Provide the requested household information on all units occupied by lower income households for which the organization is seeking exemption. This listing must include all households for which exemption is sought in Section 4 of form BOE-267-L, Welfare Exemption Supplemental Affidavit, Housing —Lower Income Households.

