CHANGE OF OWNERSHIP STATEMENT

This statement represents a written request from the Assessor. Failure to file will result in the assessment of a penalty.

FILE THIS STATEMENT BY:

1	ADOO
	COUNTY

Katrina Bartolomie MENDOCINO COUNTY ASSESSOR

501 Low Gap Road, Room 1020 Ukiah, CA 95482 Telephone: (707) 234-6800 Fax: (707) 463-6597

SELLER/TWOREPLACE SELLER/TWOR	NAME AND MAILING ADDRESS (Make necessary corretions in the printed name and mailing address)		ASSESSOR'S PARCEL NUMBER
() BUYERS EMAILADORESS STREET ADDRESS OF PHYSICAL LOCATION OF REAL PROPERTY STREET ADDRESS OF PHYSICAL LOCATION OF REAL PROPERTY YES NO Are you of adsolut values on a unmarked summing strate of a disabled vetariant who was companisated at 100% by the Department of Valuerans Affairs? MALL PROPERTY Tax INFORMATION 10 (AMNE) PART 1. TEANSFEE INFORMATION PREAL PROPERTY Tax INFORMATION 10 (AMNE) ARE PROPERTY TAX INFORMATION 10 (AMNE) PART 1. TEANSFEE INFORMATION PREAL PROPERTY AND DEVENTATION PROPERTY TAX INFORMATION 10 (AMNE) PART 1. TEANSFEE INFORMATION PREAL PROPERTY TAX INFORMATION 10 (AMNE) PART 1. TEANSFEE INFORMATION PREASE PART 1. TEANSFEE INFORMATION PREASE PART 1. TEANSFEE INFORMATION PREASE (addition or removal of a spouse, distingt o	Г	٦	SELLER/TRANSFEROR
Image: International internatin intera international international international in			BUYER'S DAYTIME TELEPHONE NUMBER
Image: control is the instruction of real. PROFERTY YES NO This property is infinited as my principal residence. If YES, please indicate the date of occupancy is not needed occupancy. NO Date YES YES NO Are you a databled veteran or a unmanined surviving spoke of a disabled veteran who was compressed to 1005 by the Department of Veteran Matrix? MALE PROFERTY TXX RECOMMENT ON (NUMC): STATE 12P CODE PART 1. TRANSFER INFORMATION Please complete all statements. YES No A this transfer is solely between spouses (addition or removal of a spouse, death of a spouse, divorce settlement, etc.). B This transfer is solely between spouses (addition or removal of a spouse, death of a spouse, divorce settlement, etc.). Was this the transferrits only between spouses (addition or removal of a spouse, death of a spouse, divorce settlement, etc.). B This transfer is solely between spouses (addition or removal of a spouse, divorce settlement, etc.). Was this the transferrits on the partner, termination settlement, etc.). B. This transferrits is the sould of a cotenants death. Date of death Was this the transferrits is the result of a cotenants death. Date of death MO Within the same county? YES NO F. This transferrits to replace a principal residence by a person who is severely disabled Within the same county? </th <th></th> <th></th> <th>()</th>			()
YES NO This property is intended as my principal residence. If YES, please indicate the date of occupancy or intended occupancy. NO Day YEAR YES NO Are you a deabled votera or a smarted surving spate of a disabled voteram whores compensated at 1005 by the Department of Veteras Afairs? NALE PROFERVY TAX FORMATION TO (DORESS). State 1005 by the Department of Veteras Afairs? MALE PROFERVY TAX FORMATION TO (DORESS). Off Y State 100 Content on possible exclusions from reassessments or cetains types of transfers. YES No A. This transfer is solely between spouses (addition or removal of a spouse death of a spouse divorce settlement, etc.). B This transfer is solely between spouses (addition or removal of a spouse death of a spouse divorce settlement, etc.). B This transfer is solely between spouses (addition or removal of a spouse death of a spouse divorce settlement, etc.). B This transfer is solely between spouses (addition or removal of a spouse divorce settlement, etc.). B This transfer is the resource of a colenant's death. Date of death Was this the transferor/grantor's principal residence? YES NO C This transferor is the resource of a colenant's death. Date of death This transferor is the resource of a colenant's death. Date or on the spouse of death of eaction on the spouse of the spouse of the spouse of the craft, etrimate, or reconvey a security interest (eg., cosigner	${\sf L}$		BUYER'S EMAIL ADDRESS
YES No or intended occupancy. YES No Are you adabled vetoran or a ammaried surviving spouse of a disabled vetoran who was compensated at 100% by the Department of Vetorans Affairs? MALL PROPERTY TXX INFORMATION TO (ADDRESS) CTY STATE 12P CODE PART 1. TRANSFER INFORMATION Please complete all statements. YES YES NO Section contains possible exclusions from reassessment for cetain types of transfers. PART 1. TRANSFER INFORMATION Please complete all statements. YES NO A This transfer is solely between damastic partners currently registered with the California Secretary of State (addition or removal or a partner, death of a portner, termination settlement, etc.). B. This transfer is solely between parent(\$) and child(rent) between grandparent(\$) and grandchild(rent). Within the same county? YES NO • D. This transaction is to replace a principal residence or wned by a person 55 years of age or older. Within the same county? YES NO YES NO • T. This transaction is to replace a principal residence substantially damaged or destroyed by a wildfire or natural disaster for which the Governor proceilaned a state of emergency. Within the same county? YES NO • This transaction is to corplace a principal residence substantially damaged or destroyed by a wildfire or natural	STREET ADDRESS OR PHYSICAL LOCATION OF REAL PROPERTY		
YES No or intended occupancy. YES No Are you adabled vetoran or a ammaried surviving spouse of a disabled vetoran who was compensated at 100% by the Department of Vetorans Affairs? MALL PROPERTY TXX INFORMATION TO (ADDRESS) CTY STATE 12P CODE PART 1. TRANSFER INFORMATION Please complete all statements. YES YES NO Section contains possible exclusions from reassessment for cetain types of transfers. PART 1. TRANSFER INFORMATION Please complete all statements. YES NO A This transfer is solely between damastic partners currently registered with the California Secretary of State (addition or removal or a partner, death of a portner, termination settlement, etc.). B. This transfer is solely between parent(\$) and child(rent) between grandparent(\$) and grandchild(rent). Within the same county? YES NO • D. This transaction is to replace a principal residence or wned by a person 55 years of age or older. Within the same county? YES NO YES NO • T. This transaction is to replace a principal residence substantially damaged or destroyed by a wildfire or natural disaster for which the Governor proceilaned a state of emergency. Within the same county? YES NO • This transaction is to corplace a principal residence substantially damaged or destroyed by a wildfire or natural			
YES NO Are yours disabled updata or a dimagned subving sociale of a disabled velocin who was componentiated at 100% by the Department of Velocines Affairs? MALL PROPERTY TXX INFORMATION TO (NAME) STATE 20° CODE PART 1. TRANSFER INFORMATION Please complete all statements. This section contains possible exclusions from reassessment for certain types of transfers. YES NO Are this transfer is solely between spouses (addition or removal of a spouse, death of a spouse, divorce settlement, etc.). B This transfer is solely between spouses (addition or removal of a spouse, death of a spouse, divorce settlement, etc.). B This transfer is solely between spouses (addition or removal of a partier, termination settlement, etc.). B This transfer is solely between spouses (addition or removal of a partier, termination settlement, etc.). B This transfer is between parent(s) and child(ren) between grandparent(s) and grandchild(ren). Was this the transferor/grantor's principal residence V YES NO D D D. This transaction is to replace a principal residence wine dy a person to serverely disabled Within the same county? YES NO '* G. This transaction is on replace a principal residence substantially damaged or destroyed by a wildfire or natural disaster for which the Governor proclaimed a state of emergency. Within the same county? YES NO I* This transaction		e. If YES, ple	ease indicate the date of occupancy MO DAY YEAR
MALL PROPERTY TXX INFORMATION TO ADDRESS) MAIL PROPERTY TXX INFORMATION TO (ADDRESS) PART 1. TRANSFER INFORMATION Please complete all statements. This section contains possible exclusions from reassessment for certain types of transfers. SES NO A. This transfer is solely between spouses (addition or removal of a spouse, deadt of a spouse, divorce settlement, etc.). B. This transfer is solely between domestic partners currently registered with the California Secretary of State (addition or removal of a partner, termination settlement, etc.). C. This is a transfer is bole to a partner, termination settlement, etc.). C. This is a transfer of partner, termination settlement, etc.). C. This is a transfer of partner, termination settlement, etc.). C. This is a transfer of a partner, termination settlement, etc.). C. This is a transfer of a partner, termination settlement, etc.). C. This is a transfer of a cotenartis death. C. This transfer is the result of a cotenartis death. Date of death C. This transfer is to replace a principal residence owned by a person 55 years of age of older. Within the same county? C. This transaction is to replace a principal residence by a person who is severely disabled. Within the same county? C. This transaction is to replace a principal residence substantially damaged or destroyed by a wildfire or natural disaster for which the Governor proclaimed a state of emergency. Within the same county? C. This transaction is not a correction of the name(s) of the person(s) holding title to the property. C. This transaction is recorded only as a requirement of financing purposes or to create, terminate, or recorvey a security interest (e.g., cosigner). If YES, please explain: C. This is a transfer of property: C. This is a transfer or property: C. This is a transfer or a parter substitutes a trustee of a trust, mortgage, or other similar document. C. This is a transfer or a parter sequence on the transferor's spouse creater and is for the benefit of the transferor, and/or creater and/or create	YES NO Are you a disabled veteran or a unmarried survivir		
MALL PROPERTY TAXI NFORMATION TO (ADDRESS) CTY STATE 2P COCE PART 1. TRANSFER INFORMATION Please complete all statements. This section contains possible exclusions from cassessimely for certain types of transfers. C A. This transfer is solely between spouses (addition or removal of a spouse, divorce settlement, etc.). B. This transfer is solely between domestic partners currently registered with the California Secretary of State (addition or removal of a partner, death of a partner, termination settlement, etc.). C. This is a transfer: between parent(s) and dignerity of the California Secretary of State (addition or removal of a partner, death of a partner, termination settlement, etc.). Was this the transferorigrantor's principal residence? YES NO -V. This transaction is to replace a principal residence weed by a person 55 years of age or elder. Within the same count? YES NO -Y. F. This transaction is to replace a principal residence substantially damaged or destroyed by a wildfire or natural disaster for which the Governor proclaimed a state of emergency. Within the same count?? YES NO H. This transaction is to replace a principal residence substantially damaged or destroyed by a wildfire or natural disaster for which the Governor proclaimed a state of emergency. Within the same count?? YES NO H. This transaction is to replace a spincipal residence substantially damaged or destroyed by a wildfire or natural disaster for which the Governor proclaimed a state of emergency. W		rans Affairs?	
PART 1, TRANSFER INFORMATION Please complete all statements. YE N0 This section contains possible exclusions from reassessment for certain types of transfers.			
YES NO A. This transfer is solely between spouses (addition or removal of a spouse, death of a spouse, divorce settlement, etc.). B. This transfer is solely between domestic partners currently registered with the California Secretary of State (addition or removal of a partner, death of a partner, termination settlement, etc.). C. This is a transfer: between parent(s) and child(reft) between grandparent(s) and grandchild(reft). Was this the transferor/grantor's principal residence? YES NO +D. This transfer is the result of a cotenant's death. Date of death	MAIL PROPERTY TAX INFORMATION TO (ADDRESS)	Cr	TY STATE ZIP CODE
 A. This transfer is solely between spouses (addition or removal of a spouse, death of a spouse, divorce settlement, etc.). B. This transfer is solely between domestic partners currently registered with the California Secretary of State (addition or removal or a partner, death of a partner, termination settlement, etc.). C. This is a transfer	PART 1. TRANSFER INFORMATION Please comp This section contains possible exclusions from reassess	o <i>lete all sta</i> sment for ce	atements. rtain types of transfers.
a partner, death of a partner, termination settlement, etc.). → C. This is a transfer:		removal of	a spouse, death of a spouse, divorce settlement, etc.).
 + C. This is a transfer:			tered with the California Secretary of State (addition or removal
Was this the transferor/grantor's principal residence? YES NO +D. This transfer is the result of a cotenant's death. Date of death			etween grandparent(s) and grandchild(ren).
 • E. This transaction is to replace a principal residence owned by a person 55 years of age or older. Within the same county? • YES NO • * F. This transaction is to replace a principal residence by a person who is severely disabled Within the same county? • YES NO • * 6. This transaction is to replace a principal residence substantially damaged or destroyed by a wildfire or natural disaster for which the Governor proclaimed a state of emergency. Within the same county? • YES NO • K. This transaction is only a correction of the name(s) of the person(s) holding title to the property (e.g., a name change upon marriage). If YES, please explain: • I. The recorded document creates, terminates, or reconveys a lender's interest in the property. J. This transaction is recorded only as a requirement for financing purposes or to create, terminate, or reconvey a security interest (e.g., cosigner). If YES, please explain: • K. The recorded document substitutes a truste of a trust, mortgage, or other similar document. L. This is a transfer of property: 1. Loffrom a revocable trust that may be revoked by the transferor and is for the benefit of • the transferor, and/or • the transferor's spouse • registered domestic partner. 2. to/from an irrevocable trust for the benefit of the • creator/grantor/trustor and/or • grantor's/trustor's spouse • grantor's/trustor's registered domestic partner. M. This is a transfer between parties in which proportional interests of the transferor(s) and transfere(s) in each and every parcel being transferred remain exactly the same after the transfer. N. This transfer is to the first purchaser of a new building containing an active solar energy system. • Q. Other. This transfer is to the first purchaser of a new building containing an active solar energy system. • P. This transfer is to the first purchaser of a new building containing an active			
Within the same county? YES NO * F. This transaction is to replace a principal residence by a person who is severely disabled * G. This transaction is to replace a principal residence substantially damaged or destroyed by a wildfire or natural disaster for which the Governor proclaimed a state of emergency. Within the same county? YES NO * G. This transaction is only a correction of the name(s) of the person(s) holding title to the property (e.g., a name change upon marriage). If YES, please explain: NO I. The recorded document creates, terminates, or reconveys a lender's interest in the property. J. This transaction is recorded only as a requirement for financing purposes or to create, terminate, or reconvey a security interest (e.g., cosigner). If YES, please explain: K. The recorded document substitutes a trustee of a trust, mortgage, or other similar document. L. This is a transfer of property: 1. tolfrom a revocable trust that may be revoked by the transferor and is for the benefit of	*D. This transfer is the result of a cotenant's death. Date	e of dea <mark>th</mark>	
 * F. This transaction is to replace a principal residence by a person who is severely disabled. Within the same county? YES NO * G. This transaction is to replace a principal residence substantially damaged or destroyed by a wildfire or natural disaster for which the Governor proclaimed a state of emergency. Within the same county? YES NO H. This transaction is only a correction of the name(s) of the person(s) holding title to the property (e.g., a name change upon marriage) If YES, please explain: I. The recorded document creates, terminates, or reconveys a lender's interest in the property. J. This transaction is recorded only as a requirement for financing purposes or to create, terminate, or reconvey a security interest (e.g., cosigner). If YES, please explain: K. The recorded document substitutes a trustee of a trust, mortgage, or other similar document. L. This is a transfer of property: 1. to/from a revocable trust that may be revoked by the transferor and is for the benefit of the transferor, and/or the transferor's spouse registered domestic partner. 2. to/from an irrevocable trust for the benefit of the creator/grantor/trustor and/or grantor's/trustor's registered domestic partner. M. This property is subject to a lease with a remaining lease term of 35 years or more including written options. N. This is a transfer between parties in which proportional interests of the transferor(s) and transferee(s) in each and every parcel being transferred to subsidized low-income housing requirements with governmentally imposed restrictions, or restrictions imposed by specified nonprofit corporations. P. This transfer is to the first purchaser of a new building containing an active solar energy system. *0. Other. This transfer is to the information that will help the Assessor understand the nature of the transfer. 		owned by a p	person 55 years of age or older.
 the Governor proclaimed a state of emergency. Within the same county? YES NO H. This transaction is only a correction of the name(s) of the person(s) holding title to the property (e.g., a name change upon marriage). If YES, please explain: I. The recorded document creates, terminates, or reconveys a lender's interest in the property. J. This transaction is recorded only as a requirement for financing purposes or to create, terminate, or reconvey a security interest (e.g., cosigner). If YES, please explain: K. The recorded document substitutes a trustee of a trust, mortgage, or other similar document. L. This is a transfer of property: 1. to/from a revocable trust that may be revoked by the transferor and is for the benefit of the transferor, and/or the transferor's spouse registered domestic partner. 2. to/from an irrevocable trust for the benefit of the creator/grantor/trustor and/or grantor's/trustor's spouse grantor's/trustor's registered domestic partner. M. This is a transfer between parties in which proportional interests of the transferor(s) and transferee(s) in each and every parcel being transferred femain exactly the same after the transfer. O. This is a transfer subject to subsidized low-income housing requirements with governmentally imposed restrictions, or restrictions imposed by specified nonprofit corporations. P. This transfer is to the first purchaser of a new building containing an active solar energy system. * Q. Other. This transfer is to * Please refer to the instructions for Part 1. Please provide any other information that will help the Assessor understand the nature of the transfer. 	F. This transaction is to replace a principal residence b	oy a person	who is severely disabled.
If YES, please explain: If YES, please explain: I The recorded document creates, terminates, or reconveys a lender's interest in the property. J. This transaction is recorded only as a requirement for financing purposes or to create, terminate, or reconvey a security interest (e.g., cosigner). If YES, please explain: K. The recorded document substitutes a trustee of a trust, mortgage, or other similar document. L. This is a transfer of property: 1. to/from a revocable trust that may be revoked by the transferor and is for the benefit of if the transferor, and/or if the transferor's spouse creator/grantor/trustor and/or grantor's/trustor's registered domestic partner. A. This property is subject to a lease with a remaining lease term of 35 years or more including written options. N. This is a transfer between parties in which proportional interests of the transferor(s) and transferee(s) in each and every parcel being transferred remain exactly the same after the transfer. O. This is a transfer subject to subsidized low-income housing requirements with governmentally imposed restrictions, or restrictions imposed by specified nonprofit corporations. P. This transfer is to the first purchaser of a new building containing an active solar energy system. * Q. Other. This transfer is to			
 J. This transaction is recorded only as a requirement for financing purposes or to create, terminate, or reconvey a security interest (e.g., cosigner). If YES, please explain: K. The recorded document substitutes a trustee of a trust, mortgage, or other similar document. L. This is a transfer of property: to/from a revocable trust that may be revoked by the transferor and is for the benefit of the transferor, and/or the transferor's spouse registered domestic partner. to/from an irrevocable trust for the benefit of the creator/grantor/trustor and/or grantor's/trustor's spouse grantor's/trustor's registered domestic partner. to/from an irrevocable trust for the benefit of the grantor's/trustor and/or grantor's/trustor's spouse grantor's/trustor's registered domestic partner. N. This property is subject to a lease with a remaining lease term of 35 years or more including written options. N. This is a transfer between parties in which proportional interests of the transferor(s) and transferee(s) in each and every parcel being transferred remain exactly the same after the transfer. O. This is a transfer between parties on the using requirements with governmentally imposed restrictions, or restrictions imposed by specified nonprofit corporations. P. This transfer is to the first purchaser of a new building containing an active solar energy system. * Q. Other. This instructions for Part 1. Please refer to the instructions for Part 1.	If YES, please explain:		
 (e.g., cosigner). If YES, please explain: K. The recorded document substitutes a trustee of a trust, mortgage, or other similar document. L. This is a transfer of property: to/from a revocable trust that may be revoked by the transferor and is for the benefit of the transferor, and/or is the transferor's spouse registered domestic partner. 2. to/from an irrevocable trust for the benefit of the creator/grantor/trustor and/or grantor's/trustor's spouse grantor's/trustor's registered domestic partner. M. This property is subject to a lease with a remaining lease term of 35 years or more including written options. N. This is a transfer between parties in which proportional interests of the transferor(s) and transferee(s) in each and every parcel being transferred remain exactly the same after the transfer. O. This is a transfer subject to subsidized low-income housing requirements with governmentally imposed restrictions, or restrictions imposed by specified nonprofit corporations. P. This transfer is to the first purchaser of a new building containing an active solar energy system. * Q. Other. This transfer is to			
 L. This is a transfer of property: to/from a revocable trust that may be revoked by the transferor and is for the benefit of the transferor, and/or the transferor's spouse registered domestic partner. 2. to/from an irrevocable trust for the benefit of the creator/grantor/trustor and/or grantor's/trustor's spouse grantor's/trustor's registered domestic partner. M. This property is subject to a lease with a remaining lease term of 35 years or more including written options. N. This is a transfer between parties in which proportional interests of the transferor(s) and transferee(s) in each and every parcel being transferred remain exactly the same after the transfer. O. This is a transfer subject to subsidized low-income housing requirements with governmentally imposed restrictions, or restrictions imposed by specified nonprofit corporations. P. This transfer is to the first purchaser of a new building containing an active solar energy system. *Q. Other. This transfer is to		for financing	purposes or to create, terminate, or reconvey a security intere
 1. to/from a revocable trust that may be revoked by the transferor and is for the benefit of the transferor, and/or the transferor's spouse registered domestic partner. 2. to/from an irrevocable trust for the benefit of the creator/grantor/trustor and/or grantor's/trustor's spouse grantor's/trustor's registered domestic partner. M. This property is subject to a lease with a remaining lease term of 35 years or more including written options. N. This is a transfer between parties in which proportional interests of the transferor(s) and transferee(s) in each and every parcel being transferred remain exactly the same after the transfer. O. This is a transfer subject to subsidized low-income housing requirements with governmentally imposed restrictions, or restrictions imposed by specified nonprofit corporations. P. This transfer is to the first purchaser of a new building containing an active solar energy system. * Q. Other. This transfer is to	K. The recorded document substitutes a trustee of a tru	ust, mortgag	ge, or other similar document.
 the transferor, and/or the transferor's spouse registered domestic partner. to/from an irrevocable trust for the benefit of the creator/grantor/trustor and/or grantor's/trustor's spouse grantor's/trustor's registered domestic partner. M. This property is subject to a lease with a remaining lease term of 35 years or more including written options. N. This is a transfer between parties in which proportional interests of the transferor(s) and transferee(s) in each and every parcel being transferred remain exactly the same after the transfer. O. This is a transfer subject to subsidized low-income housing requirements with governmentally imposed restrictions, or restrictions imposed by specified nonprofit corporations. P. This transfer is to the first purchaser of a new building containing an active solar energy system. *Q. Other. This transfer is to		the transfer	or and is for the benefit of
 creator/grantor/trustor and/or grantor's/trustor's spouse grantor's/trustor's registered domestic partner. M. This property is subject to a lease with a remaining lease term of 35 years or more including written options. N. This is a transfer between parties in which proportional interests of the transferor(s) and transferee(s) in each and every parcel being transferred remain exactly the same after the transfer. O. This is a transfer subject to subsidized low-income housing requirements with governmentally imposed restrictions, or restrictions imposed by specified nonprofit corporations. P. This transfer is to the first purchaser of a new building containing an active solar energy system. * Q. Other. This transfer is to			
 creator/grantor/trustor and/or grantor's/trustor's spouse grantor's/trustor's registered domestic partner. M. This property is subject to a lease with a remaining lease term of 35 years or more including written options. N. This is a transfer between parties in which proportional interests of the transferor(s) and transferee(s) in each and every parcel being transferred remain exactly the same after the transfer. O. This is a transfer subject to subsidized low-income housing requirements with governmentally imposed restrictions, or restrictions imposed by specified nonprofit corporations. P. This transfer is to the first purchaser of a new building containing an active solar energy system. * Q. Other. This transfer is to	2 to/from an irrevocable trust for the benefit of the		-
 N. This is a transfer between parties in which proportional interests of the transferor(s) and transferee(s) in each and every parcel being transferred remain exactly the same after the transfer. O. This is a transfer subject to subsidized low-income housing requirements with governmentally imposed restrictions, or restrictions imposed by specified nonprofit corporations. P. This transfer is to the first purchaser of a new building containing an active solar energy system. * Q. Other. This transfer is to * Please refer to the instructions for Part 1. Please provide any other information that will help the Assessor understand the nature of the transfer. 		ustor's spou	se grantor's/trustor's registered domestic partner.
 N. This is a transfer between parties in which proportional interests of the transferor(s) and transferee(s) in each and every parcel being transferred remain exactly the same after the transfer. O. This is a transfer subject to subsidized low-income housing requirements with governmentally imposed restrictions, or restrictions imposed by specified nonprofit corporations. P. This transfer is to the first purchaser of a new building containing an active solar energy system. * Q. Other. This transfer is to * Please refer to the instructions for Part 1. Please provide any other information that will help the Assessor understand the nature of the transfer. 	M This property is subject to a lease with a remaining I	lease term c	of 35 years or more including written ontions
 O. This is a transfer subject to subsidized low-income housing requirements with governmentally imposed restrictions, or restrictions imposed by specified nonprofit corporations. P. This transfer is to the first purchaser of a new building containing an active solar energy system. * Q. Other. This transfer is to			
 imposed by specified nonprofit corporations. P. This transfer is to the first purchaser of a new building containing an active solar energy system. * Q. Other. This transfer is to			irements with governmentally imposed restrictions, or restriction
<pre></pre>		iousing requ	inements with governmentally imposed restrictions, of restriction
* Please refer to the instructions for Part 1. Please provide any other information that will help the Assessor understand the nature of the transfer.	P. This transfer is to the first purchaser of a new building	ng containin	g an active solar energy system.
Please provide any other information that will help the Assessor understand the nature of the transfer.			
		Assassor	understand the nature of the transfer

BOE-502-AH (P2) REV. 18 (02-21) PART 2. OTHER TRANSFER INFORMATION

Check and complete as applicable.

A. Date of transfer, if other than recording date:	
3. Type of transfer:	
	artnership acquisition (Form BOE-100-B)
	Inheritance. Date of death:
Sale/leaseback Creation of a lease Assignment of a lease Termination of	a lease. Date lease began:
Original term in years <i>(including written options)</i> : Remaining Other. Please explain:	term in years (including written options):
C. Only a partial interest in the property was transferred. YES NO If YES, indicate t	he percentage transferred:
PART 3. PURCHASE PRICE AND TERMS OF SALE Check and comp	lete as applicable.
A. Total purchase price	\$
Cash down payment or value of trade or exchange excluding closing costs	Amount \$
C. First deed of trust @% interest foryears. Monthly payment \$	Amount \$
 FHA (Discount Points) Cal-Vet VA (Discount Points) Fixed rate Bank/Savings & Loan/Credit Union Loan carried by seller Balloon payment \$ Due date: Second deed of trust @% interest foryears. Monthly payment \$ Fixed rate Variable rate Bank/Savings & Loan/Credit Union Loan carried by seller Loan carried by seller	Variable rate Amount \$
Balloon payment \$ Due date:	
E. Was an Improvement Bond or other public financing assumed by the buyer?	O Outstanding balance \$
 Amount, if any, of real estate commission fees paid by the buyer which are not included in the 	
	Phone number:
Direct from seller From a family member-Relationship	
Other. Please explain: Other. Please explain: Please explain any special terms, seller concessions, broker/agent fees waived, financing, and	
existing loan balance) that would assist the Assessor in the valuation of your property.	
	lete a <mark>s applicabl</mark> e.
A. Type of property transferred	
Single-family residence Co-op/Own-your-ow Co-op/Own-your-ow	/n Manufactured home
Other. Description: (i.e., timber, mineral, water rights, etc.) Timeshare	Commercial/Industrial
3. YES NO Personal/business property, or incentives, provided by seller to buyer are inclu property are furniture, farm equipment, machinery, etc. Examples of incentives	
If YES, enter the value of the personal/busin <mark>es</mark> s property: \$ \$	Incentives \$
C. YES NO A manufactured home is included in the purchase price.	—
If YES, enter the value attributed to the manufactured home: \$	
YES NO The manufactured home is subject to local property tax. If NO, enter decal n	umber:
D. YES NO The property produces rental or other income.	
If YES, the income is from: Lease/rent Contract Mineral rights Othe	r:
	air Poor
Please describe:	
CERTIFICATION	
certify (or declare) under penalty of perjury under the laws of the State of California that the fore accompanying statements or documents, is true and correct to the best of my knowledge and be	
every buyer/transferee.	TELEPHONE
SIGNATURE OF BUYER/TRANSFEREE OR CORPORATE OFFICER	
	EMAIL ADDRESS
DATE DATE OF BUYER/TRANSFEREE OR CORPORATE OFFICER	() EMAIL ADDRESS

IMPORTANT NOTICE

The law requires any transferee acquiring an interest in real property or manufactured home subject to local property taxation, and that is assessed by the county assessor, to file a change in ownership statement with the county recorder or assessor. The change in ownership statement must be filed at the time of recording or, if the transfer is not recorded, within 90 days of the date of the change in ownership, except that where the change in ownership has occurred by reason of death the statement shall be filed within 150 days after the date of death or, if the estate is probated, shall be filed at the time the inventory and appraisal is filed. The failure to file a change in ownership statement within 90 days from the date a written request is mailed by the assessor results in a penalty of either: (1) one hundred dollars (\$100), or (2) 10 percent of the taxes applicable to the new base year value reflecting the change in ownership of the real property or manufactured home, whichever is greater, but not to exceed five thousand dollars (\$5,000) if the property is not eligible for the homeowners' exemption or twenty thousand dollars (\$20,000) if the property is not eligible for the homeowners' exemption or twenty thousand dollars (\$20,000) if the property is not eligible for the homeowners' exemption if that failure to file a change in ownership statement to the transferee at the address specified for mailing tax information on either the recorded instrument, the document evidencing a transfer of an interest in real property or manufactured home, or on the filed preliminary change in ownership report, or, if an address is not specified for mailing tax information, to any address reasonably known to the assessor. This penalty will be added to the assessment roll and shall be collected like any other delinquent property taxes, and be subject to the same penalties for nonpayment.

ADDITIONAL INFORMATION

NAME AND MAILING ADDRESS OF BUYER: Please make necessary corrections to the printed name and mailing address. Enter Assessor's Parcel Number, name of seller, buyer's daytime telephone number, buyer's email address, and street address or physical location of the real property.

NOTE: Your telephone number and/or email address is <u>very important</u>. If there is a question or a problem, the Assessor needs to be able to contact you.

MAIL PROPERTY TAX INFORMATION TO: Enter the name, address, city, state, and zip code where property tax information should be mailed. This must be a valid mailing address.

PRINCIPAL RESIDENCE: To help you determine your principal residence, consider (1) where you are registered to vote, (2) the home address on your automobile registration, and (3) where you normally return after work. If after considering these criteria you are still uncertain, choose the place at which you have spent the major portion of your time this year. Check YES if the property is intended as your principal residence, and indicate the date of occupancy or intended occupancy.

DISABLED VETERAN: If you checked YES, you may qualify for a property tax exemption. A claim form must be filed and all requirements met in order to obtain the exemption. Please contact the Assessor for a claim form.

PART 1: TRANSFER INFORMATION

If you check YES to any of these statements, the Assessor may ask for supporting documentation.

C,D,E, F, G: If you checked YES to any of these statements, you may qualify for a property tax reassessment exclusion, which may allow you to maintain your property's previous tax base. **A claim form must be filed and all requirements met in order to obtain any of these exclusions.** Contact the Assessor for claim forms. NOTE: If you give someone money or property during your life, you may be subject to federal gift tax. You make a gift if you give property (including money), the use of property, or the right to receive income from property, without expecting to receive something of at least equal value in return. The transferor (donor) may be required to file Form 709, Federal Gift Tax Return, with the Internal Revenue Service if they make gifts in excess of the annual exclusion amount.

H: Check YES if the reason for recording is to correct a name already on title [e.g., Mary Jones, who acquired title as Mary J. Smith, is granting to Mary Jones]. This is not for use when a name is being removed from title.

I: Check YES if the change involves a lender, who holds title for security purposes on a loan, and who has no other beneficial interest in the property.

"Beneficial interest" is the right to enjoy all the benefits of property ownership. Those benefits include the right to use, sell, mortgage, or lease the property to another. A beneficial interest can be held by the beneficiary of a trust, while legal control of the trust is held by the trustee.

J: A "cosigner" is a third party to a mortgage/loan who provides a guarantee that a loan will be repaid. The cosigner signs an agreement with the lender stating that if the borrower fails to repay the loan, the cosigner will assume legal liability for it.

N: This is primarily for use when the transfer is into, out of, or between legal entities such as partnerships, corporations, or limited liability companies. Check YES only if the individuals and the interest held by each remains <u>exactly</u> the same in each and every parcel being transferred.

O: Check YES only if this property is subject to a government or nonprofit affordable housing program that imposes restrictions. Property may qualify for a restricted valuation method (i.e., may result in lower taxes).

P: If you checked YES, you may qualify for a new construction property tax exclusion. **A claim form must be filed and all requirements met in order to obtain the exclusion.** Contact the Assessor for a claim form.

PART 2: OTHER TRANSFER INFORMATION

A: The date of recording is rebuttably presumed to be the date of transfer. If you believe the date of transfer was a different date (e.g., the transfer was by an unrecorded contract, or a lease identifies a specific start date), put the date you believe is the correct transfer date. If it is not the date of recording, the Assessor may ask you for supporting documentation.

B: Check the box that corresponds to the type of transfer. If OTHER is checked, please provide a detailed description. Attach a separate sheet if necessary.



BOE-502-AH (P4) REV. 18 (02-21)

C: If this transfer was the result of an inheritance following the death of the property owner, please complete a *Change in Ownership Statement, Death of Real Property Owner,* form BOE-502-D, if not already filed with the Assessor's office.

PART 3: PURCHASE PRICE AND TERMS OF SALE

It is important to complete this section completely and accurately. The reported purchase price and terms of sale are important factors in determining the assessed value of the property, which is used to calculate your property tax bill. Your failure to provide any required or requested information may result in an inaccurate assessment of the property and in an overpayment or underpayment of taxes.

A. Enter the total purchase price, not including closing costs or mortgage insurance.

"Mortgage insurance" is insurance protecting a lender against loss from a mortgagor's default, issued by the FHA or a private mortgage insurer.

B. Enter the amount of the down payment, whether paid in cash or by an exchange. If through an exchange, exclude the closing costs.

"Closing costs" are fees and expenses, over and above the price of the property, incurred by the buyer and/or seller, which include title searches, lawyer's fees, survey charges, and document recording fees.

C. Enter the amount of the First Deed of Trust, if any. Check all the applicable boxes, and complete the information requested.

A "balloon payment" is the final installment of a loan to be paid in an amount that is disproportionately larger than the regular installment.

D. Enter the amount of the Second Deed of Trust, if any. Check all the applicable boxes, and complete the information requested.

E. If there was an assumption of an improvement bond or other public financing with a remaining balance, enter the outstanding balance, and mark the applicable box.

An "improvement bond or other public financing" is a lien against real property due to property-specific improvement financing, such as green or solar construction financing, assessment district bonds, Mello-Roos (a form of financing that can be used by cities, counties and special districts to finance major improvements and services within the particular district) or general improvement bonds, etc. Amounts for repayment of contractual assessments are included with the annual property tax bill.

F. Enter the amount of any real estate commission fees paid by the buyer which are not included in the purchase price.

G. If the property was purchased through a real estate broker, check that box and enter the broker's name and phone number. If the property was purchased directly from the seller (who is not a family member of one of the parties purchasing the property), check the "Direct from seller" box. If the property was purchased directly from a member of your family, or a family member of one of the parties who is purchasing the property, check the "From a family member" box and indicate the relationship of the family member (e.g., father, aunt, cousin, etc.). If the property was purchased by some other means (e.g., over the Internet, at auction, etc.), check the "OTHER" box and provide a detailed description (attach a separate sheet if necessary).

H. Describe any special terms (e.g., seller retains an unrecorded life estate in a portion of the property, etc.), seller concessions (e.g., seller agrees to replace roof, seller agrees to certain interior finish work, etc.), broker/agent fees waived (e.g., fees waived by the broker/agent for either the buyer or seller), financing, buyer paid commissions, and any other information that will assist the Assessor in determining the value of the property.

PART 4: PROPERTY INFORMATION

A. Indicate the property type or property right transferred. Property rights may include water, timber, mineral rights, etc.

B. Check YES if personal, business property or incentives are included in the purchase price in Part 3. Examples of personal or business property are furniture, farm equipment, machinery, etc. Examples of incentives are club memberships (golf, health, etc.), ski lift tickets, homeowners' dues, etc. Attach a list of items and their purchase price allocation. An adjustment will not be made if a detailed list is not provided.

C. Check YES if a manufactured home or homes are included in the purchase price. Indicate the purchase price directly attributable to each of the manufactured homes. If the manufactured home is registered through the Department of Motor Vehicles in lieu of being subject to property taxes, check NO and enter the decal number.

D. Check YES if the property was purchased or acquired with the intent to rent or lease it out to generate income, and indicate the source of that anticipated income. Check NO if the property will not generate income, or was purchased with the intent of being owner-occupied.

E. Provide your opinion of the condition of the property at the time of purchase. If the property is in "fair" or "poor" condition, include a brief description of repair needed.

