BOE-267-L4 (P1) REV 00 (05-24)

# WELFARE EXEMPTION SUPPLEMENTAL AFFIDAVIT, HOUSEHOLDS EXCEEDING LOW-INCOME LIMITS "OVER-INCOME" TENANT DATA (100% AMI)



### Matthew R. Maynard Placer County Assessor

EMAIL ADDRESS

2980 Richardson Dr Auburn CA 95603 Phone: 530-889-4300 Fax: 530-889-4305 assessor@placer.ca.gov

BOE-267., Claim for Welfare Exemption (First Filing)  BOE-267.A. Claim for Welfare Exemption (Annual Filing)  In the case of an owner of property that is subject to an enforceable and verifiable agreement with a public agency, a unit shall continue to be treated as occupied by a lower income household for welfare exemption purposes of Revenue and Taxation Code section 214(g), even if on the standard of the cocupants household income oxceeds the lower income threshold, provided that:  (1) the occupants household income oxceeds the lower income threshold, provided that:  (2) the occupants were a lower income household on the lien date when occupancy first began, and  (3) the unit remains rent-restricted.  You must complete this affidavit if you checked the box in Section 4.82 of BDE-267-L of BDE-267-L indicating that you are seeking exemption on a unit under the provisions of Revenue and Taxation Code section 214(g)(2)(A)(iii).  SECTION 1. IDENTIFICATION OF APPLICANT AND IDENTIFICATION OF PROPERTY  Name of Organization  Address of Property (number and street)  City, County, Zip Code  Assessor's Parceli/assessment Number(s)  SECTION 2. HOUSEHOLD INFORMATION  A. List of Qualified Households  Section 259.15 of the Revenue and Taxation Code provides that for fiscal years 2024-25, the claim for welfare exemption on units occupied by households whose incomes rise above the lower income limit but do not exceed 100 percent of area medium income shall be accompanied by an affidavit that reports specific information. Use the Labe below to provide the required information, ising all such units where the occupant initially met the income limitation and the unit continues to be rent restricted; as they may continue to be treated as lover income units under the provision of section; of the Revenue and Taxation Code, Provide information for each unit that was included on BOE-267-L or BOE-267-L in Section 4-02 (Number of residential units occupied by households exceeding lower income limits, but do not exceed 100% AMI ("over-inc						
BOE-267-A, Claim for Welfare Exemption (Annual Filing) In the case of an owner of property that is subject to an enforceable and verifiable agreement with a public agency, a unit shall continue to be treated as occupied by a lower income household for welfare exemption purposes of Revenue and Taxation Code section 214(g), even if on subsequent lien dates the household income exceeds the lower income threshold, provided that:  (1) the occupants' household income as no more than 100 percent of area median income (AMI), adjusted for family size, (2) the occupants were a lower income household on the lien date when occupancy first began, and (3) the unit remains rent-restricted.  You must complete this affidavit if you checked the box in Section AA2 of BOE-267-L of BOE-267-L indicating that you are seeking exemption on a unit under the provisions of Revenue and Taxation Code section 214(g)(2)(A)(iii).  SECTION 1. IDENTIFICATION OF APPLICANT AND IDENTIFICATION OF PROPERTY  Name of Organization  Address of Property (number and street)  City, County, Zip Code  Assessor's Parcel/Assessment Number(s)  SECTION 2. HOUSEHOLD INFORMATION  A. List of Qualified Households  Section 259.15 of the Revenue and Taxation Code provides that for fiscal years 2024-25, the claim for welfars exemption on a lower income number of the claimant seeks exemption on units occupied by households whose incomes rise above line lower income limit but do not exceed 100 percent of srea medium income shall be accompanied by an affidiavit that consts initiation and the lower income limit but do not exceed 100 percent of srea medium income shall be accompanied by an affidiavit that consts initiation and the unit continuate before the claimant seeks exemption on units occupied by households exceeding lower income limits, but the lower income limits on the limit of the lower income limits of the lower income limits and the lower percent of the claim of the lower income limits, income in the lower income limits, income in the lower income limits and th	This is a Supplemental Affidavit filed with					
In the case of an owner of property that is subject to an enforceable and verifiable agreement with a public agency, a unit shall continue to be treated as occupied by a lower income household for welfer exemption purposes of Revenue and Taxation Code section 214(g), even if on subsequent lien dates the household income exceeds the lower income threshold, provided that:  (1) the occupants' household income is no more than 100 percent of area median income (AMI), adjusted for family size, (2) the occupants were a lower income household on the lien date when occupancy first began, and (3) the unit remains rent-restricted.  Vorumust complete this affidiavit if you checked the box in Section 4.A2 of BOE-267-L or BOE-267-L indicating that you are seeking exemption on a unit under the provisions of Revenue and Taxation Code section 214(g)(2)(A)(fill).  SECTION 1. IDENTIFICATION OF APPLICANT AND IDENTIFICATION OF PROPERTY  Name of Organization  Address of Property (number and street)  City, County, Zip Code  Absessor's Parcel/Assessment Number(s)  SECTION 2. HOUSEHOLD INFORMATION  A. List of Qualified Households  SECTION 2. HOUSEHOLD INFORMATION  A. List of Qualified Households  Section 259.15 of the Revenue and Taxation Code provides that for fiscal years 2024-25, the claim for welfare exemption on a lower income intention to see that the subject to an enforceable and verifiable agreement with a public agency, where the claimant seeks exemption on units occupied by households whose incomes rise above the lower income limit but do not exceed 100 percent of area medium income, and the unit continues to be rent restricted: as they may continue to be treated as worker to the provision of security of 214(g)(2)(in) of the Revenue and Taxation Code, Provide information for each unit that was included on BOE-267-L or BOE-267-L in Section 4-02 (Number of residential units occupied by households exceeding lower income limits, but do not exceed 100% AMI ("over-income" tenants). Attach Amily of the Revenue and Taxation Code Prov	☐ BOE-267, Claim for Welfare Exempt	tion (First Filing)				
treated as occupied by a lower income household for welfare exemption purposes of Revenue and Taxation Code section 214(g), even if on subsequent lien dates the household income exceeds the lower income threshold, provided that:  (1) the occupants' household income is no more than 100 percent of area median income (AMI), adjusted for family size,  (2) the occupants were a lower income household on the lien date when occupancy first began, and  (3) the unit remains rent-restricted.  You must complete this affidavit if you checked the box in Section 4.22 of BOE-267-L or BOE-267-L4, indicating that you are seeking exemption on a unit under the provisions of Revenue and Taxation Code section 214(g)(2)(A)(III).  SECTION 1. IDENTIFICATION OF APPLICANT AND IDENTIFICATION OF PROPERTY  Name of Organization  Address of Property (number and street)  City, County, Zip Code  Absessor's Parcel/Assessment Number(s)  SECTION 2. HOUSEHOLD INFORMATION  A. List of Qualified Households  Section 259, 15 of the Revenue and Taxation Code provides that for fiscal years 2024-25, the claim for welfare exemption on a lower income rental housing property that is subject to an enforceable and verifiable agreement with a public agency, where the claimant seeks exemption on units occupied by households whose incomes rise above the lower income limit but do not exceed 100 year of the required information, listing all such units where the occupant initially ment the income limitation and the unit continues to be rent restricted, as they continue to be treated as lower income limits under the provision of section 4.22 (Number of residential units occupied by households exceeding lower income limits but do not exceed 100% AMII ("over-income" tenants)). Attach additional sheets, if necessary.  Address/Unit Number  No. of Pescois in Household units of the State of California that the foregoing and all information contained herein, including any accompanying statements or documents, is roue, correct, and complete to the beast of my incruitedge and	☐ BOE-267-A, Claim for Welfare Exem	nption (Annual Fil	ing)			
(2) the occupants were a lower income household on the lien date when occupancy first began, and (3) the unit remains rent-restricted.  You must complete this affidavit if you checked the box in Section 4.A2 of BOE-267-L1, indicating that you are seeking examption on a unit under the provisions of Revenue and Taxation Code section 214(g)(2)(A)(iii).  SECTION 1. IDENTIFICATION OF APPLICANT AND IDENTIFICATION OF PROPERTY  Name of Organization  Address of Property (number and street)  City, County, Zip Code  Assessor's Parcell/Assessment Number(s)  SECTION 2. HOUSEHOLD INFORMATION  A. List of Qualified Households  Section 259.15 of the Revenue and Taxation Code provides that for fiscal years 2024-25, the claim for welfare exemption on a lower income rental housing property that is subject to an enforceable and verifiable agreement with a public agency, where the claimant seeks exemption on units occupied by households whose incomes rise above the lower income limit but do not exceed 100 percent of area medium income, shall be accompanied by an affidavit that reports specific information. Use the table below to provide the required information, listing all such units where the occupant initially met the income limitation and the unit continues to be rent restricted, as they may continue to be treated as lower income units under the provision of section (214(g)(2)(A)(iii) of the Revenue and Taxation Code. Provide information for each unit that was included on BOE-267-L or BOE-267-L I and BOE-267-L or BOE-267-L I and BOE-267-L or BO	treated as occupied by a lower income hou	usehold for welf	fare exemptio	n purposes of Revenu	e and Taxation Cod	
SECTION 1. IDENTIFICATION OF APPLICANT AND IDENTIFICATION OF PROPERTY  Name of Organization  Address of Property (number and street)  City, County, Zip Code  Assessor's Parcel/Assessment Number(s)  SECTION 2. HOUSEHOLD INFORMATION  A. List of Qualified Households  Section 259.15 of the Revenue and Taxation Code provides that for fiscal years 2024-25, the claim for welfare exemption on a lower income rental housing property that is subject to an enforceable and verifiable agreement with a public agency, where the claimant seeks exemption on units occupied by households whose incomes rise above the lower income limit but do not exceed 100 percent of area medium income, shall be accompanied by an affidavit that reports specific information. Use the table below to provide the required information, listing all such units where the occupant initially met the income limitation and the unit continues to be trent restricted, as they may continue to be treated as lower income events under the provision of section 214(g)(2)(A)(iii) of the Revenue and Taxation Code Provide information for each unit that was included on BOE-267-1, or BOE-267-1 in Section 4-02 (Number of residential units occupied by households exceeding lower income limits, but do not exceed 100% AMI ("over-income" tenants)). Attach additional sheets, if necessary.  Address/Unit Number  Reventage for the Unit  Maximum Allowable Rent That Can Be Charged to the Tenant Maximum Rent Charged is Derived  CERTIFICATION  I certify (or declare) under penalty of perjury under the laws of the State of California that the foregoing and all information contained herein, including any accompanying statements or documents, is true, correct, and complete to the best of my knowledge and belief.						ze,
Address of Property (number and street)  City, County, Zip Code  Assessor's Parcel/Assessment Number(s)  SECTION 2. HOUSEHOLD INFORMATION  A. List of Qualified Households  Section 2.59-15 of the Revenue and Taxation Code provides that for fiscal years 2024-25, the claim for welfare exemption on a lower income rental housing property that is subject to an enforceable and verifiable agreement with a public agency, where the claimant seeks exemption on units occupied by households whose incomes rise above the lower income limit but do not exceed 100 percent of area medium income, shall be accompanied by an affidavit that reports specific information. Use the table below to provide the required information, listing all such lower income units under the provision of section 214(g)(2)(A)(iii) of the Revenue and Taxation Code, Provide information for each unit that was included an BDE-267-L or BoE-267-L or Section 4-02 (Number of residential units occupied by households exceeding lower income limits, but do not exceed 100% AMI ("over-income" tenants)). Attach additional sheets, if necessary.  Address/Unit Number  Address/Unit Number  No. of Parsons in Household Income  No. of Parsons in Household Income  Maximum Allowable Rent That Can Be Charged to the Tenant  Charged for the Unit  CERTIFICATION  I certify (or declare) under penalty of perjury under the laws of the State of California that the foregoing and all information contained herein, including any accompanying statements or documents, is true, correct, and complete to the best of my knowledge and belief.	exemption on a unit under the provisions of	Reve <mark>nu</mark> e an <mark>d T</mark> a	xation Code s	ection 214(g)(2)(A)(iii).	-1, indicating that yo	u are seeking
Assessor's Parcel/Assessment Number(s)  SECTION 2. HOUSEHOLD INFORMATION  A. List of Qualified Households  Section 259.15 of the Revenue and Taxation Code provides that for fiscal years 2024-25, the claim for welfare exemption on a lower income rental housing property that is subject to an enforceable and verifiable agreement with a public agency, where the claimant seeks exemption on units occupied by households whose incomes rise above the lower income limit but do not exceed 100 percent of area medium income, shall be accompanied by an affidavit that reports specific information. Use the table below to provide the required information, listing all such units where the occupant initially met the income limitation and the unit continues to be rent restricted, as they may continue to be treated as lower income units under the provision of section 214(g)(2)(A)(iii) of the Revenue and Taxation Code. Provide information for each unit that was included on BDE-267-L in Section 4-c2 (Number of residential units occupied by households exceeding lower income limits, but do not exceed 100% AMI ("over-income" tenants)). Attach additional sheets, if necessary.  Address/Unit Number  No. of Persons in Household Income Persons in Household Income Annual Household Income Charged for the Unit Charged to the Tenant Charged is Derived  CERTIFICATION  I certify for declare) under penalty of perjury under the laws of the State of California that the foregoing and all information contained herein, including any accompanying statements or documents, is true, correct, and complete to the best of my knowledge and belief.						
SECTION 2. HOUSEHOLD INFORMATION A. List of Qualified Households Section 259.15 of the Revenue and Taxation Code provides that for fiscal years 2024-25, the claim for welfare exemption on a lower income rental housing property that is subject to an enforceable and verifiable agreement with a public agency, where the claimant seeks exemption on units occupied by households whose incomes rise above the lower income limit but do not exceed 100 percent of area medium income, shall be accompanied by an affidavit that reports specific information. Use the table below to provide the required information, listing all such units where the occupant initially met the income limitation and the unit continues to be rent restricted, as they may continue to be treated as lower income units under the provision of section 214(g)(2)(A)(iii) of the Revenue and Taxation Code, Provide information for each unit that was included on BOE-267-L to BOE-267-L in Section 4-02 (Number of residential units occupied by households exceeding lower income limits, but do not exceed 100% AMI ("over-income" tenants)). Attach additional sheets, if necessary.  Address/Unit Number  No. of Persons in Household Income  No. of Persons in Household Income  Address/Unit Number  No. of Persons in Household Income  No. of Persons in Household Income  Charged for the Unit  CERTIFICATION  I certify (or declare) under penalty of perjury under the laws of the State of California that the foregoing and all information contained herein, including any accompanying statements or documents, is true, correct, and complete to the best of my knowledge and belief.	Name of Organization			Corporate	ID or LLC Number	
SECTION 2. HOUSEHOLD INFORMATION  A. List of Qualified Households  Section 259.15 of the Revenue and Taxation Code provides that for fiscal years 2024-25, the claim for welfare exemption on a lower income rental housing property that is subject to an enforceable and verifiable agreement with a public agency, where the claimant seeks exemption on units occupied by households whose incomes rise above the lower income limit but do not exceed 100 percent of area medium income, shall be accompanied by an affidavit that reports specific information. Use the table below to provide the required information, listing all such units where the occupant initially met the income limitation and the unit continues to be rent restricted, as they may continue to be treated as lower income units under the provision of section 214(g)(2)(A)(iii) of the Revenue and Taxation Code, Provide information for each unit that was included on BOE-267-L or BOE-267-L1 in Section 4-02 (Number of residential units occupied by households exceeding lower income limits, but do not exceed 100% AMI ("over-income" tenants)). Attach additional sheets, if necessary.     No. of Parsons in Household Income   Maximum Allowable Rent That Can Be Charged to the Tenant   Percentage of AMI From Which Maximum Rent Charged is Derived   Percentage of AMI From Which Maximum Rent Charged is Derived   Percentage of AMI From Which Maximum Rent Charged is Derived   Percentage of AMI From Which Maximum Rent Charged is Derived   Percentage of AMI From Which Maximum Rent Charged is Derived   Percentage of AMI From Which Maximum Rent Charged is Derived   Percentage of AMI From Which Maximum Rent Charged is Derived   Percentage of California that the foregoing and all information contained herein, including any accompanying statements or documents, is true, correct, and complete to the best of my knowledge and belief.	Address of Property (number and street)					
SECTION 2. HOUSEHOLD INFORMATION  A. List of Qualified Households  Section 259.15 of the Revenue and Taxation Code provides that for fiscal years 2024-25, the claim for welfare exemption on a lower income rental housing property that is subject to an enforceable and verifiable agreement with a public agency, where the claimant seeks exemption on units occupied by households whose incomes rise above the lower income limit but do not exceed 100 percent of area medium income, shall be accompanied by an affidavit that reports specific information. Use the table below to provide the required information, listing all such units where the occupant initially met the income limitation and the unit continues to be rent restricted, as they may continue to be treated as lower income units under the provision of section 214(g)(2)(A)(iii) of the Revenue and Taxation Code, Provide information for each unit that was included on BOE-267-L or BOE-267-L1 in Section 4-02 (Number of residential units occupied by households exceeding lower income limits, but do not exceed 100% AMI ("over-income" tenants)). Attach additional sheets, if necessary.     No. of Parsons in Household Income   Maximum Allowable Rent That Can Be Charged to the Tenant   Percentage of AMI From Which Maximum Rent Charged is Derived   Percentage of AMI From Which Maximum Rent Charged is Derived   Percentage of AMI From Which Maximum Rent Charged is Derived   Percentage of AMI From Which Maximum Rent Charged is Derived   Percentage of AMI From Which Maximum Rent Charged is Derived   Percentage of AMI From Which Maximum Rent Charged is Derived   Percentage of AMI From Which Maximum Rent Charged is Derived   Percentage of California that the foregoing and all information contained herein, including any accompanying statements or documents, is true, correct, and complete to the best of my knowledge and belief.						
A. List of Qualified Households  Section 259.15 of the Revenue and Taxation Code provides that for fiscal years 2024-25, the claim for welfare exemption on a lower income rental housing property that is subject to an enforceable and verifiable agreement with a public agency, where the claimant seeks exemption on units occupied by households whose incomes rise above the lower income limit but do not exceed 100 percent of area medium income, shall be accompanied by an affidavit that reports specific information. Use the table below to provide the required information, listing all such units where the occupant initially met the income limitation and the unit continues to be rent restricted, as they may continue to be treated as lower income units under the provision of section 214(g)(2)(A)(iii) of the Revenue and Taxation Code, Provide information for each unit that was included on BOE-267-L or BOE-267-L1 in Section 4-02 (Number of residential units occupied by households exceeding lower income limits, but do not exceed 100% AMI ("over-income" tenants)). Attach additional sheets, if necessary.  Address/Unit Number    No. of Persons in Household Income   Maximum Allowable Rent That Can Be Charged for the Unit   Actual Rent Charged to the Tenant   Percentage of AMI From Which Maximum Rent Charged is Derived   Persons in Household Income   Charged for the Unit   Percentage of AMI From Which Maximum Rent Charged is Derived   Persons in Household Income   Pers	City, County, Zip Code			Assessor's	s Parcel/Assessment N	Num <mark>be</mark> r(s)
Section 259.15 of the Revenue and Taxation Code provides that for fiscal years 2024-25, the claim for welfare exemption on a lower income rental housing property that is subject to an enforceable and verifiable agreement with a public agency, where the claimant seeks exemption on units occupied by households whose incomes rise above the lower income limit but do not exceed 100 percent of area medium income shall be accompanied by an affidavit that reports specific information. Use the table below to provide the required information, listing all such units where the occupant initially met the income limitation and the unit continues to be rent restricted, as they may continue to be treated as lower income units under the provision of section 214(g)(2)(A)(iii) of the Revenue and Taxation Code. Provide information for each unit that was included on BOE-267-L or BOE-267-L in Section 4-02 (Number of residential units occupied by households exceeding lower income limits, but do not exceed 100% AMI ("over-income" tenants)). Attach additional sheets, if necessary.   **Rent That Can Be Charged to The Unit**  **Actual Rent Charged to The Unit**  **Percentage of AMI From Which Maximum Rent Charged to The Unit**  **Percentage of AMI From Which Maximum Rent Charged to The Unit**  **Percentage of AMI From Which Maximum Rent Charged to The Unit**  **CERTIFICATION**  **I certify (or declare) under penalty of perjury under the laws of the State of California that the foregoing and all information contained herein, including any accompanying statements or documents, is true, correct, and complete to the best of my knowledge and belief.	SECTION 2. HOUSEHOLD INFORMATION		VI			
rental housing property that is subject to an enforceable and verifiable agreement with a public agency, where the claimant seeks exemption on units occupied by households whose incomes rise above the lower income limit but do not exceed 100 percent of area medium income, shall be accompanied by an affidavit that reports specific information. Use the table below to provide the required information, insting all such units where the occupant initially met the income limitation and the unit continues to be rent restricted, as they may continue to be treated as lower income units under the provision of section 214(g)(2)(A)(iii) of the Revenue and Taxation Code. Provide information for each unit that was included on BOE-267-L or BOE-267-L1 in Section 4.C2 (Number of residential units occupied by households exceeding lower income limits, but do not exceed 100% AMI ("over-income" tenants)). Attach additional sheets, if necessary.    Address/Unit Number	A List of Qualified Households					
Persons in Household Income  Rent That Can Be Charged to the Unit  Rent That Can Be Charged to the Tenant  Charged is Derived		. Codo providos	that for fices	l voors 2024 25, the ol	aim for walfara aver	nntion on a lower income
CERTIFICATION  I certify (or declare) under penalty of perjury under the laws of the State of California that the foregoing and all information contained herein, including any accompanying statements or documents, is true, correct, and complete to the best of my knowledge and belief.	Section 259.15 of the Revenue and Taxation rental housing property that is subject to an on units occupied by households whose incompanied by an affidavit that reunits where the occupant initially met the includer income units under the provision of second under the provision under the	enforceable anomes rise above eports specific in come limitation a ction 214(g)(2)(A ection 4.C2 (Nu	d verifiable age the lower in formation. Use and the unit c A)(iii) of the R mber of resid	greement with a public come limit but do not do e the table below to pr ontinues to be rent res evenue and Taxation C ential units occupied b	agency, where the cexceed 100 percent ovide the required in tricted, as they may ode. Provide informa	claimant seeks exemption of area medium income, iformation, listing all such continue to be treated as ition for each unit that was
CERTIFICATION  I certify (or declare) under penalty of perjury under the laws of the State of California that the foregoing and all information contained herein, including any accompanying statements or documents, is true, correct, and complete to the best of my knowledge and belief.	Section 259.15 of the Revenue and Taxation rental housing property that is subject to an on units occupied by households whose incompanied by an affidavit that reunits where the occupant initially met the inclower income units under the provision of second included on BOE-267-L or BOE-267-L1 in Second in the incompanies of the included on BOE-267-L or BOE-267-L1 in Second included on BOE-267-L or BOE-267-L1 in Second included on BOE-267-L or BOE-267-L1 in Second included in the included on BOE-267-L or BOE-267-L1 in Second included in the included in the included in the included in the included included in the included	enforceable anomes rise above ports specific in come limitation action 214(g)(2)(Aection 4.C2 (Nu tenants)). Attach	d verifiable active the lower in offermation. Use and the unit of A)(iii) of the Romber of reside additional sh	preement with a public come limit but do not de the table below to prontinues to be rent resevenue and Taxation Cential units occupied beets, if necessary.	agency, where the of exceed 100 percent ovide the required in tricted, as they may ode. Provide informaty households exceed	claimant seeks exemption of area medium income, of ormation, listing all such continue to be treated as tion for each unit that was eding lower income limits,
I certify (or declare) under penalty of perjury under the laws of the State of California that the foregoing and all information contained herein, including any accompanying statements or documents, is true, correct, and complete to the best of my knowledge and belief.	Section 259.15 of the Revenue and Taxation rental housing property that is subject to an on units occupied by households whose incompanied by an affidavit that reunits where the occupant initially met the inclower income units under the provision of second included on BOE-267-L or BOE-267-L1 in Second in the incompanies of the included on BOE-267-L or BOE-267-L1 in Second included on BOE-267-L or BOE-267-L1 in Second included on BOE-267-L or BOE-267-L1 in Second included in the included on BOE-267-L or BOE-267-L1 in Second included in the included in the included in the included in the included included in the included	enforceable anomes rise above ports specific in come limitation action 214(g)(2)(Aection 4.C2 (Nu tenants)). Attach	d verifiable active the lower information. Use and the unit of A)(iii) of the R mber of resident additional shousehold	greement with a public come limit but do not de the table below to prontinues to be rent resevenue and Taxation Coential units occupied beets, if necessary.  Maximum Allowable Rent That Can Be	agency, where the of exceed 100 percent ovide the required in tricted, as they may ode. Provide information in the exceed Actual Rent Charged to	claimant seeks exemption of area medium income, information, listing all such continue to be treated as ation for each unit that was eding lower income limits,  Percentage of AMI From Which Maximum Rent
I certify (or declare) under penalty of perjury under the laws of the State of California that the foregoing and all information contained herein, including any accompanying statements or documents, is true, correct, and complete to the best of my knowledge and belief.	Section 259.15 of the Revenue and Taxation rental housing property that is subject to an on units occupied by households whose incompanied by an affidavit that reunits where the occupant initially met the inclower income units under the provision of second included on BOE-267-L or BOE-267-L1 in Second in the incompanies of the included on BOE-267-L or BOE-267-L1 in Second included on BOE-267-L or BOE-267-L1 in Second included on BOE-267-L or BOE-267-L1 in Second included in the included on BOE-267-L or BOE-267-L1 in Second included in the included in the included in the included in the included included in the included	enforceable anomes rise above ports specific in come limitation action 214(g)(2)(Aection 4.C2 (Nu tenants)). Attach	d verifiable active the lower information. Use and the unit of A)(iii) of the R mber of resident additional shousehold	greement with a public come limit but do not de the table below to prontinues to be rent resevenue and Taxation Coential units occupied beets, if necessary.  Maximum Allowable Rent That Can Be	agency, where the of exceed 100 percent ovide the required in tricted, as they may ode. Provide information in the exceed Actual Rent Charged to	claimant seeks exemption of area medium income, information, listing all such continue to be treated as ation for each unit that was eding lower income limits,  Percentage of AMI From Which Maximum Rent
I certify (or declare) under penalty of perjury under the laws of the State of California that the foregoing and all information contained herein, including any accompanying statements or documents, is true, correct, and complete to the best of my knowledge and belief.	Section 259.15 of the Revenue and Taxation rental housing property that is subject to an on units occupied by households whose incompanied by an affidavit that reunits where the occupant initially met the inclower income units under the provision of second included on BOE-267-L or BOE-267-L1 in Second in the incompanies of the included on BOE-267-L or BOE-267-L1 in Second included on BOE-267-L or BOE-267-L1 in Second included on BOE-267-L or BOE-267-L1 in Second included in the included on BOE-267-L or BOE-267-L1 in Second included in the included in the included in the included in the included included in the included	enforceable anomes rise above ports specific in come limitation action 214(g)(2)(Aection 4.C2 (Nu tenants)). Attach	d verifiable active the lower information. Use and the unit of A)(iii) of the R mber of resident additional shousehold	greement with a public come limit but do not de the table below to prontinues to be rent resevenue and Taxation Coential units occupied beets, if necessary.  Maximum Allowable Rent That Can Be	agency, where the of exceed 100 percent ovide the required in tricted, as they may ode. Provide information in the exceed Actual Rent Charged to	claimant seeks exemption of area medium income, information, listing all such continue to be treated as ation for each unit that was eding lower income limits,  Percentage of AMI From Which Maximum Rent
I certify (or declare) under penalty of perjury under the laws of the State of California that the foregoing and all information contained herein, including any accompanying statements or documents, is true, correct, and complete to the best of my knowledge and belief.	Section 259.15 of the Revenue and Taxation rental housing property that is subject to an on units occupied by households whose incompanied by an affidavit that reunits where the occupant initially met the inclower income units under the provision of second included on BOE-267-L or BOE-267-L1 in Second in the incompanies of the included on BOE-267-L or BOE-267-L1 in Second included on BOE-267-L or BOE-267-L1 in Second included on BOE-267-L or BOE-267-L1 in Second included in the included on BOE-267-L or BOE-267-L1 in Second included in the included in the included in the included in the included included in the included	enforceable anomes rise above ports specific in come limitation action 214(g)(2)(Aection 4.C2 (Nu tenants)). Attach	d verifiable active the lower information. Use and the unit of A)(iii) of the R mber of resident additional shousehold	greement with a public come limit but do not de the table below to prontinues to be rent resevenue and Taxation Coential units occupied beets, if necessary.  Maximum Allowable Rent That Can Be	agency, where the of exceed 100 percent ovide the required in tricted, as they may ode. Provide information in the exceed Actual Rent Charged to	claimant seeks exemption of area medium income, information, listing all such continue to be treated as ation for each unit that was eding lower income limits,  Percentage of AMI From Which Maximum Rent
I certify (or declare) under penalty of perjury under the laws of the State of California that the foregoing and all information contained herein, including any accompanying statements or documents, is true, correct, and complete to the best of my knowledge and belief.	Section 259.15 of the Revenue and Taxation rental housing property that is subject to an on units occupied by households whose incompanied by an affidavit that reunits where the occupant initially met the inclower income units under the provision of second included on BOE-267-L or BOE-267-L1 in Second in the incompanies of the included on BOE-267-L or BOE-267-L1 in Second included on BOE-267-L or BOE-267-L1 in Second included on BOE-267-L or BOE-267-L1 in Second included in the included on BOE-267-L or BOE-267-L1 in Second included in the included in the included in the included in the included included in the included	enforceable anomes rise above ports specific in come limitation action 214(g)(2)(Aection 4.C2 (Nu tenants)). Attach	d verifiable active the lower information. Use and the unit of A)(iii) of the R mber of resident additional shousehold	greement with a public come limit but do not de the table below to prontinues to be rent resevenue and Taxation Coential units occupied beets, if necessary.  Maximum Allowable Rent That Can Be	agency, where the of exceed 100 percent ovide the required in tricted, as they may ode. Provide information in the exceed Actual Rent Charged to	claimant seeks exemption of area medium income, information, listing all such continue to be treated as ation for each unit that was eding lower income limits,  Percentage of AMI From Which Maximum Rent
I certify (or declare) under penalty of perjury under the laws of the State of California that the foregoing and all information contained herein, including any accompanying statements or documents, is true, correct, and complete to the best of my knowledge and belief.	Section 259.15 of the Revenue and Taxation rental housing property that is subject to an on units occupied by households whose incompanied by an affidavit that reunits where the occupant initially met the inclower income units under the provision of second included on BOE-267-L or BOE-267-L1 in Second in the incompanies of the included on BOE-267-L or BOE-267-L1 in Second included on BOE-267-L or BOE-267-L1 in Second included on BOE-267-L or BOE-267-L1 in Second included in the included on BOE-267-L or BOE-267-L1 in Second included in the included in the included in the included in the included included in the included	enforceable anomes rise above ports specific in come limitation action 214(g)(2)(Aection 4.C2 (Nu tenants)). Attach	d verifiable active the lower information. Use and the unit of A)(iii) of the R mber of resident additional shousehold	greement with a public come limit but do not de the table below to prontinues to be rent resevenue and Taxation Coential units occupied beets, if necessary.  Maximum Allowable Rent That Can Be	agency, where the of exceed 100 percent ovide the required in tricted, as they may ode. Provide information in the exceed Actual Rent Charged to	claimant seeks exemption of area medium income, information, listing all such continue to be treated as ation for each unit that was eding lower income limits,  Percentage of AMI From Which Maximum Rent
I certify (or declare) under penalty of perjury under the laws of the State of California that the foregoing and all information contained herein, including any accompanying statements or documents, is true, correct, and complete to the best of my knowledge and belief.	Section 259.15 of the Revenue and Taxation rental housing property that is subject to an on units occupied by households whose incompanied by an affidavit that reunits where the occupant initially met the inclower income units under the provision of second included on BOE-267-L or BOE-267-L1 in Second in the incompanies of the included on BOE-267-L or BOE-267-L1 in Second included on BOE-267-L or BOE-267-L1 in Second included on BOE-267-L or BOE-267-L1 in Second included in the included on BOE-267-L or BOE-267-L1 in Second included in the included in the included in the included in the included included in the included	enforceable anomes rise above ports specific in come limitation action 214(g)(2)(Aection 4.C2 (Nu tenants)). Attach	d verifiable active the lower information. Use and the unit of A)(iii) of the R mber of resident additional shousehold	greement with a public come limit but do not de the table below to prontinues to be rent resevenue and Taxation Coential units occupied beets, if necessary.  Maximum Allowable Rent That Can Be	agency, where the of exceed 100 percent ovide the required in tricted, as they may ode. Provide information in the exceed Actual Rent Charged to	claimant seeks exemption of area medium income, information, listing all such continue to be treated as ation for each unit that was eding lower income limits,  Percentage of AMI From Which Maximum Rent
I certify (or declare) under penalty of perjury under the laws of the State of California that the foregoing and all information contained herein, including any accompanying statements or documents, is true, correct, and complete to the best of my knowledge and belief.	Section 259.15 of the Revenue and Taxation rental housing property that is subject to an on units occupied by households whose incompanied by an affidavit that reunits where the occupant initially met the inclower income units under the provision of second included on BOE-267-L or BOE-267-L1 in Second in the incompanies of the included on BOE-267-L or BOE-267-L1 in Second included on BOE-267-L or BOE-267-L1 in Second included on BOE-267-L or BOE-267-L1 in Second included in the included on BOE-267-L or BOE-267-L1 in Second included in the included in the included in the included in the included included in the included	enforceable anomes rise above ports specific in come limitation action 214(g)(2)(Aection 4.C2 (Nu tenants)). Attach	d verifiable active the lower information. Use and the unit of A)(iii) of the R mber of resident additional shousehold	greement with a public come limit but do not de the table below to prontinues to be rent resevenue and Taxation Coential units occupied beets, if necessary.  Maximum Allowable Rent That Can Be	agency, where the of exceed 100 percent ovide the required in tricted, as they may ode. Provide information in the exceed Actual Rent Charged to	claimant seeks exemption of area medium income, information, listing all such continue to be treated as ation for each unit that was eding lower income limits,  Percentage of AMI From Which Maximum Rent
	Section 259.15 of the Revenue and Taxation rental housing property that is subject to an on units occupied by households whose incompanied by an affidavit that reunits where the occupant initially met the inclower income units under the provision of second included on BOE-267-L or BOE-267-L1 in Second in the incompanies of the included on BOE-267-L or BOE-267-L1 in Second included on BOE-267-L or BOE-267-L1 in Second included on BOE-267-L or BOE-267-L1 in Second included in the included on BOE-267-L or BOE-267-L1 in Second included in the included in the included in the included in the included included in the included	enforceable anomes rise above ports specific in come limitation action 214(g)(2)(Aection 4.C2 (Nu tenants)). Attach	d verifiable ace the lower in formation. Use and the unit of A)(iii) of the R mber of residn additional sh	greement with a public come limit but do not de the table below to prontinues to be rent resevenue and Taxation Cential units occupied beets, if necessary.  Maximum Allowable Rent That Can Be Charged for the Unit	agency, where the of exceed 100 percent ovide the required in tricted, as they may ode. Provide information in the exceed Actual Rent Charged to	claimant seeks exemption of area medium income, information, listing all such continue to be treated as ation for each unit that was eding lower income limits,  Percentage of AMI From Which Maximum Rent
NAME OF CLAIMANT TITLE DATE	Section 259.15 of the Revenue and Taxation rental housing property that is subject to an on units occupied by households whose incompanied by an affidavit that results where the occupant initially met the inclower income units under the provision of seincluded on BOE-267-L or BOE-267-L1 in Seincluded on exceed 100% AMI ("over-income"  Address/Unit Number	enforceable anomes rise above ports specific in come limitation action 214(g)(2)(Aection 4.C2 (Nu tenants)). Attact  No. of Persons in Household	d verifiable act the lower in formation. Use and the unit of A)(iii) of the R mber of resident additional shousehold Income	greement with a public come limit but do not de the table below to prontinues to be rent resevenue and Taxation Cential units occupied beets, if necessary.  Maximum Allowable Rent That Can Be Charged for the Unit and Charged for the Unit be of California that the force	agency, where the dexceed 100 percent ovide the required in tricted, as they may ode. Provide informaty households exceed  Actual Rent Charged to the Tenant	claimant seeks exemption of area medium income, of area medium income, of area medium income, of area medium income, of area medium instead as ation for each unit that was eding lower income limits, are percentage of AMI From Which Maximum Rent Charged is Derived

THIS DOCUMENT IS CONFIDENTIAL AND IS NOT SUBJECT TO PUBLIC DISCLOSURE

DAYTIME TELEPHONE

SIGNATURE OF CLAIMANT

## INSTRUCTIONS FOR FILING WELFARE EXEMPTION SUPPLEMENTAL AFFIDAVIT, HOUSEHOLDS EXCEEDING LOW-INCOME LIMITS — "OVER-INCOME" TENANT DATA (100% AMI)

This affidavit must be filed when seeking the welfare exemption on lower income rental housing property under the provisions of Revenue and Taxation Code sections 214(g)(2)(A)(iii) and 259.15. These provisions are only applicable to lower income rental housing properties that is subject to an enforceable and verifiable agreement with a public agency and owned and operated by a nonprofit organization, eligible limited liability company, or limited partnership with an eligible managing general partner. Under these provisions, the welfare exemption continues to be available where the occupant(s) of a unit originally met the lower income threshold on the lien date in the fiscal year in which the occupancy of the unit commenced, but the household income of the occupants increased in subsequent years above the lower income limits, as long as the income does not exceed 100 percent of area median income (AMI), adjusted for family size ("overincome" tenants), and the unit continues to be rent restricted.

This affidavit supplements the claim for welfare exemption and must be filed, for certain properties, with the county assessor by February 15 to avoid a late-filing penalty as provided for in Revenue and Taxation Code section 270. A separate affidavit must be filed for each location upon which you are seeking exemption under the provisions of Revenue and Taxation Code section 214(g)(2)(A)(iii). If you indicated on supplemental affidavit BOE-267-L, Welfare Exemption Supplemental Affidavit, Housing – Lower Income Households, or BOE 267-L1, Welfare Exemption Supplemental Affidavit, Low-Income Housing Property Of Limited Partnership, that you are seeking exemption under this criteria, you must complete and file this form. Failure to do so will result in denial of the exemption. In accordance with Revenue and Taxation Code section 259.15, the assessor shall keep this form confidential.

#### **FISCAL YEAR**

The fiscal year for which an exemption is being sought must be entered correctly. The proper fiscal year would be the fiscal year that follows the lien date (12:01 a.m., January 1) for which the taxable or exempt status of the property is being determined. For example, a person filing a timely claim in February 2018 would enter fiscal year "2018-2019" on their claim form. However, an entry of "2017-2018" on a claim form filed in February 2018 would signify that a late claim was being filed for the preceding fiscal year.

#### **SECTION 1. Identification of Applicant and Property**

Identify the name of the organization seeking exemption on the low-income housing property, the corporate identification number or LLC number assigned by the California Secretary of State. Identify the location of the low-income housing property, the county in which the property is located, and the assessor's parcel number or assessment number of the property.

#### **SECTION 2. Household Information**

Provide the requested household information on all units occupied by households for which the organization is seeking exemption under the provisions of Revenue and Taxation Code section 214(g)(2)(A)(iii), as indicated upon checking the box in Section 4.A2 on BOE-267-L or BOE 267-L1. This listing shall be those units included in the number of residential units occupied by households exceeding lower income limits but do not exceed 100% AMI shown in Section 4.C2 on BOE-267-L or BOE 267-L1.

