BOE-267-A (P1) REV. 23 (05-22)

20 ____ CLAIM FOR WELFARE **EXEMPTION (ANNUAL FILING)**

To receive the full exemption, a claimant must complete and file this form with the Assessor by February 15. Org



Cynthia L. Froggatt **Plumas County Assessor**

1 Crescent Street Quincy, CA 95971 Phone: 530-283-6380 Fax: (530) 283-6195 CindieFroggatt@countyofplumas.com

The organization	ink to the printed name and address.)	Property Location:
Lest year your organization received the Welfare Exemption for all or part of the property your organization owns at the location listed above. To continue receiving the exemption for the property you own at this location, you must complete, sign and return this claim form to the Assessor. A separate claim form is required for each location. The Assessor may contact you for additional information. A. If you no longer seek an exemption at this location, check here [] is and return this form to the Assessor. Date Vacated: B. If your organization is dissolved and therefore no longer needs an Organization Name D. Des your organization have a valid Organizational Clearance Certificate, check here [This organization owns rents/leases the real property at this location:
Lest year your organization received the Welfare Exemption for all or part of the property your organization owns at the location listed above. To continue receiving the exemption for the property you or addinates can be property your organization in the Assessor. A separate claim form is trequined for each focation. The Assessor may contact you for addinates information. A. If your organization is discolved and therefore no longer needs an Organizational Clearance Certificate, check here D. Cenek, if changed within the last year: D. Des your organization have a valid Organizational Clearance Certificate, check here D. Des your organization have a valid Organizational Clearance Certificate (OCC) issued by the State Board of Equalization? D. Des your organization have a valid Organizational Clearance Certificate (OCC) issued by the State Board of Equalization? D. Des your organization is dissolved and therefore no longer needs an Organization confitution, there instrument, entitless to organization is any of the ametened to the State Board of Equalization? D. Des your organization is dissolved and therefore no longer needs to explain a confitution there instrument, entitless to organization is dissolved or the formative documents (were amended, please longit a corporation, and the Board of Equalization? County Astronomy of the property of this page to the Board of Equalization? County Astronomy of the property is any ortion of the property that your organization or at this location? Construct the astronomy of the analyses of any forms referenced below are needed to complete this application. Construct the advillege or use at the location? County of the changes and the last year? County of the changes and the property that your organization or at the location? County of the changes and the last year? County of the property used or seven to property the referenced below are needed to complete this application. County of the changes and the last year? County of the changes and the last year? County of the changes		
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B. If your organization is dissolved and therefore no longer needs an Organizational Clearance Certificate, check here C. Check, if changed within the last year: Image Address Organization Name D. Dees your organization have a valid Organizational Clearance Certificate (CCC) is supported of Equalization? Yes No If yes, enter COC No. Image Address Organization is constitution, trust instrument, anticles of organization is constitution, trust instrument, anticles of organization, PCO. Ex Have you amended the organization's formative documents (iii, anticles of incorporation, constitution, trust instrument, anticles of the organization is dissolved or the formative documents were amended, please include your OCC number. Note to Assessor's Office: If the organization is dissolved or the formative documents were amended, please forward a corgo of the ange to the Board of Equalization. Read the information on the reverse side before completing. All guestions must be answered. If the answer to any guestion is "XES," explain in an attachment or complete the information owns at this location: Identify the property field/buildings/improvements? Personal property that received an exemption last year changed? If yes, attach an explanation of the change and eabilities or use on any portion of the property the property the property the advertes? If yes, incles (all of the change in advittes or use on any portion of the property used as a refail Outlet or for other functialising burnese? (Note: Thirt stores which are part of a planned, formal induction program may be exampt if Dic 2672.1 I have any portion of this property being used for inverg	receiving the exemption for the property you own at this location, you mus	t complete, sign and return this claim form to the Assessor. A separate claim
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If yes, enter OCC No.	C. Check, if changed within the last year: Mailing Address	Organization Name
last year? Yes No f yes, please mail a copy of the amendment to the State Board of Equalization. County-Assessed Properties Division, P.O. Box 942879, Sacramento, CA 94279-0064. Please include your OCC number. Note to Assessor's Office: If the organization is dissolved or the formative documents were amended, please forward a copy of this page to the Board of Equalization. Read the information on the reverse side before completing. All questions must be answered. If the answer to any question is "YES," explain in an attachment or complete the referenced form. Contact the Assessor' and any forms referenced below are needed to complete this application. Identify the property (land/buildings/improvements)	D. Does your organization have a valid Organizational Clearance Certificat	e (OCC) issued by the State Board of Equalization?
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YES NO Since January 1, last year: Have any of the activities or use on any portion of the property that received an exemption last year changed? If yes, attach an explanation of the change in activities or use. Is any portion of this property being used for exempt purposes that was not being used in that manner last year? Is any portion of this property vacant or unused? If yes, since (date) Area (sq.ft.) Is any portion of this property used as a retail outlet or for other fundriaising purposes? (Note: Thrift stores which are part of a planned, formal rehabilitation program may be exempt if BOE-267-R is filed with this claim.) Is any portion of the property used for living quarters? If yes, check one:	Identify the property that your organization owns at this location:	y forms referenced below are needed to complete this application.
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 Owned by a non-profit organization or eligible limited liability company, <u>submit BOE-267-L</u> Owned by a limited partnership, <u>submit BOE-267-L1</u> Housing for senior or handicapped, <u>submit BOE-267-L1</u> Housing for senior or handicapped, <u>submit BOE-267-H</u> unless care or services are provided or the property is financed by the federal government under, but not limited to, sections 202, 231, 236, or 811 of the Federal Public Laws. Living quarters associated with a rehabilitation program, <u>submit BOE-267-R</u> Other - If you claim exemption for this portion, submit documentation including the occupant's position or role in the organization, with a statement indicating that housing continues to be used for the organization's exempt purpose. (See "Housing" on reverse.) G. Do other persons or organizations use any of this property? If yes, <u>submit BOE-267-O</u> if real property is used; for personal property attach a list describing what is used, the name of the user, the amount received by claimant (if any) and a copy of the lease agreement if not previously provided to the Assessor. T. Did this or any portion of this property generate taxable "unrelated business taxable income," as defined in section 512 of the Internal Revenue Code? If yes, see "Unrelated Business Taxable Income" on the reverse. 8. Have the organization's income and/or expenses increased by more than 25 percent since last year? If yes, particle the owner's name and address and a description of the property at this location that is leased or rented to the claimant? If yes, provide the owner's name and address and a description of the property. This property may be taxable as it is not owned by the claimant. 		
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Revenue Code? If yes, see "Unrelated Business Taxable Income" on the reverse. Image: Second	a list describing what is used, the name of the user, the ar	If yes, <u>submit BOE-267-O</u> if real property is used; for personal property attach nount received by claimant (if any) and a copy of the lease agreement if not
recent and the prior year's complete financial statements along with an explanation of increase. Image: Prior Pri	7. Did this or any portion of this property generate taxable "u Revenue Code? If yes , see <i>"Unrelated Business Taxable In</i>	inrelated business taxable income," as defined in section 512 of the Internal <i>income</i> " on the reverse.
and a description of the property. This property may be taxable as it is not owned by the claimant. NAME OF PERSON TO CONTACT FOR ADDITIONAL INFORMATION (please print) DAYTIME TELEPHONE I certify (or declare) under penalty of perjury under the laws of the State of California that the foregoing and all information hereon, including	8. Have the organization's income and/or expenses increased	by more than 25 percent since last year? If yes , attach a copy of your most
I certify (or declare) under penalty of perjury under the laws of the State of California that the foregoing and all information hereon, including	and a description of the property. This property may be taxa	
	NAME OF PERSON TO CONTACT FOR ADDITIONAL INFORMATION (please print)	DAYTIME TELEPHONE
	I certify (or declare) under penalty of perium under the laws of the St	ate of California that the foregoing and all information bereon including
SIGNATURE OF CLAIMANT TITLE DATE		
EMAIL ADDRESS	EMAIL ADDRESS	

ASSESSOR'S USE ONLY Approved: ALL PART Denied Reason(s) for Denial:



BOE-267-A (P2) REV. 23 (05-22)

GENERAL INFORMATION

The Welfare Exemption is available only to property, real or personal, **owned** by a religious, charitable, hospital, or scientific organization and **used exclusively** for religious, charitable, hospital, or scientific purposes. It is also available on a taxable possessory interest in publically owned real property used for exempt purposes by an organization that qualifies for the welfare exemption. A public owner is a local, state or federal agency.

To be eligible for the full exemption, the claimant **must** file a claim each year on or before February 15. Only 90 percent of any tax, penalty, or interest may be canceled or refunded when a claim is filed between February 16 and December 31 of the current year. If the application is filed on or after January 1 of the next year, only 85 percent of any tax, penalty, or interest may be canceled or refunded. The tax, penalty, and interest for a given year may not exceed \$250. A separate claim must be completed and filed for each property for which exemption is sought.

In accordance with Revenue and Taxation Code section 254.5(b)(2), the assessor may institute an audit or verification of the property's use to determine whether both the owner and user of the property meet the requirements of Revenue and Taxation Code section 214.

ORGANIZATIONAL CLEARANCE CERTIFICATE

The Assessor may not approve a property tax exemption claim until the claimant has been issued a valid Organizational Clearance Certificate (OCC) by the State Board of Equalization. If you are seeking exemption on this property, you must provide the organization's OCC No. and date issued. A listing of organizations with valid OCCs is available on the Board's website (www.boe.ca.gov) and can be accessed at www.boe.ca.gov/proptaxes/welfareorgeligible.htm. You may also contact the Board at 1-916-274-3430.

HOUSING

If question 5, box "**Other**" is checked, describe the portion of the property used for living quarters (since January 1 of the prior year). Submit (1) documentation, including tenets, canons, or written policy, that indicates the organization requires housing be provided to employees and/or volunteers, or (2) include statement why such housing is incidental to and reasonably necessary for the exempt purpose of the organization. If the documentation described in items (1) or (2) has been submitted in a previous year for this location, please submit documentation including the occupant's position or role in the organization with a statement indicating that the housing continues to be used for organization's exempt purpose.

USE OF THE PROPERTY BY OTHER ORGANIZATIONS

If question 6 is answered **yes**, and your organization's real property is used by another party submit BOE-267-O. If another party only uses your personal property, then submit an attachment providing the requested information for such personal property and confirm that no real property is used by other parties. The lease does not need to be provided if furnished in a prior year.

UNRELATED BUSINESS TAXABLE INCOME

If question 7 is answered **yes**, you must attach the following to the claim:

- the organization's information and tax returns, including Form 990-T, filed with the Internal Revenue Service for its immediately preceding year;
- a statement setting forth the amount of time devoted to the organization's income-producing and to its non income-producing activities and, where applicable, a description of that portion of the property on which those activities are conducted;
- a statement listing the specific activities and locations which produce unrelated business taxable income; and
- a statement setting forth the amount of income of the organization that is attributable to activities in this state and is exempt from income or franchise taxation and the amount of total income of the organization that is attributable to activities in this state.

		ASSESSOR'S US	EONLY			
		ASSESSED VA	LUE <mark>S</mark>			
ITEM	TOTAL	ASSESSED VALUE OF:				
	LAND	IMPROVEMENTS	PERSONAL PROPERTY	FIXTURES	TOTAL	
ITEM	EXEMPTION ALLOWED					
	LAND	IMPROVEMENTS	PERSONAL PROPERTY	FIXTURES	TOTAL	
If another exemption, such as	the church, religious, etc	., was allowed this year o	n a portion of the property des	ribed in the claim, indi	cate the type and	
amount of the exemption	-	2				
amount of the exemption:	(type)	(amount)				
		Ву	/			
			(Assessor or designee)		(date)	