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| | PERCENT OF OWNERSHIP RECEIVED |
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| 7 | |
| This property has been or will be sold prior to distribution. (Attach the conveyance docume | nent and/or court order) |
| NOTE: Sale of the property does not relieve the need to file a <i>Claim for Reassessment E</i> | |

THIS DOCUMENT IS NOT SUBJECT TO PUBLIC INSPECTION



EF-502-D-R09-0516-33000368-2 BOE-502-D (P2) REV. 09 (05-16)

YES NO Will the decree of distribution include distribution of an ownership interest in any legal entity that owns real property in this county? If **YES**, will the distribution result in any person or legal entity obtaining control of more than 50% of the ownership of that legal entity? YES NO If **YES**, complete the following section.

| | | | the following becau | | |
|---|---|--|----------------------------|--------------------------|------------------|
| NAME AND ADDRESS OF LEGAL ENTITY | | NAM | IE OF PERSON OR ENTITY (| GAINING SUC | H CONTROL |
| | e decedent the lessor or lessee in a lease ? If YES , provide the names and addresse | | | nore, inclu | uding renewal |
| NAME | MAILING ADDRESS | | CITY | STATE | ZIP CODE |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | MAILING ADDRESS FOR FUTURE P | ROPERTY TAX STA | FMENTS | | |
| NAME | | | | | |
| ADDRESS | | СІТҮ | STATE | | |
| ADDRESS | | | STATE | | - |
| | CERTIFICA | | | | |
| l certify (or declare) u <mark>nd</mark> er | penalty of perjury under the laws of the S correct and complete to the best of | tate of C <mark>al</mark> ifornia that | the information cont | aine <mark>d h</mark> er | ein is true, |
| SIGNATURE OF SPOUSE/REGISTERED D | OMESTIC PARTNER/PERSONAL REPRESENTATIVE | PRINTED NAME | Dellel. | | |
| ▶ | | | | | |
| TITLE | $\mathbf{C} \mathbf{A} \mathbf{A} \mathbf{A}$ | | DATE | | |
| EMAIL ADDRESS | УАМ | | DAYTIME TELEP | HONE | |
| | INSTRUCT | IONS | | | |
| | ilure to file a Change in Ownership Stater | | | | |
| | her \$100 or 10% of the taxes applicable t | | | | |
| | me, whichever is greater, but not to excee meowners' exemption or twenty thousand | | | | |
| | emption if that failure to file was not willfu | | | | |
| | llected like any other delinquent property t | | | | |
| Section 480 of the Revenue and | | | | | |
| by the county assessor, the tra | nange in ownership of real property or of a man insferee shall file a signed change in ownership division (c). In the case of a change in owners | statement in the county | where the real property | or manufa | actured home is |
| statement is required. | | inp where the adhered | | i, no onang | ge in owneromp |
| owned real property at the tim | shall file a change in ownership statement with the of death that is subject to probate proceeding | gs. Th <mark>e statement s</mark> hal | be filed prior to or at t | he time the | e inventory and |
| the medium of a trust, the cha | clerk. In all other cases in which an interest in r nge in ownership statement or statements shall sessor in each county in which the decedent ov | be filed by the trustee (| if the property was held | l in trust) o | r the transferee |
| The above requested information | is required by law. Please reference the following | ng: | | | |
| 0 | erty: Beneficial interest passes to the decedent e in the heirs. An attorney should be consulted | , j | | ath. Howe | ver, a document |
| Change in Ownership: Califor shall be "the date of death of the date of death of the date of death of the date of the dat | ornia Code of Regulations, Title 18, Rule 462.26 f decedent." | 60(c), states in part that | "[i]nheritance (by will or | intestate s | succession)" |
| | bate Code, Section 8800, states in part, "Concu shall also file a certification that the requiremen | | | | |
| (2) Have been satisfied by th | se the decedent owned no real property in Cali ne filing of a change in ownership statement wit perty at the time of death." | | | ity in Califo | ornia in which |
| of transfer to a third party; o | ent/Grandchild Exclusions: A claim must be filed r within six months after the date of mailing of is filed. An application may be obtained by calli | a Notice of Assessed Va | | | |
| Cotenant to cotenant. An affi | idavit must be filed with the county assessor. An | n affidavit may be obtain | ed by calling XXX-XXX | -XXXX. | |

This statement will remain confidential as required by Revenue and Taxation Code Section 481, which states in part: "These statements are not public documents and are not open to inspection, except as provided by Section 408."

