

**CERTIFICATION OF VALUE BY ASSESSOR  
FOR BASE YEAR VALUE TRANSFER**

County Assessor

Address

City, State, Zip

Replacement Residence APN \_\_\_\_\_

Section 2.1(b) of article XIII A of the California Constitution, implemented by Revenue and Taxation Code section 69.6, allows a homeowner who is at least age 55 or severely and permanently disabled or a victim of a wildfire or natural disaster to transfer their base year value from an original primary residence to a replacement primary residence located anywhere in California.

Please complete Section B of this form and return it to our office at the address above.

**A. ORIGINAL PRIMARY RESIDENCE (INFORMATION THAT WAS PROVIDED TO THE ASSESSOR BY THE CLAIMANT)**

Applicant Name:

Application Date:

Situs Address of Property Sold:

City:

County:

Assessor's Parcel/ID Number:

Sale Price:

Date of Sale:

**B. REQUESTED INFORMATION**

Confirmation of Sale Price:

Confirmation of Date of Sale:

Recorder's Document Number:

Date of Recording:

Total Property FBVY (prior to sale): \$

Roll Year (year-year):

Total Land FBVY: \$

Land Base Year:

Total Improvement FBVY: \$

Imp Base Year:

Fair Market Value at Time of Sale:

\$

☐ Multiple Base Year (attach explanation)

Total Land Value: \$

Total Improvement Value: \$

Was entire property used as a primary residence? ☐ Yes ☐ No ☐ Unknown

Property description, if other than primary residence:

If no, FMV allocated to primary residence:

Land FMV

\$

Improvement FMV

\$

Was the property receiving an exemption? ☐ Yes ☐ No ☐ HOX ☐ DVX

If no, the receiving county must request proof of residency from the claimant.

Did the applicant's name appear as an assessee immediately prior to the above-referenced transfer? ☐ Yes ☐ No**PRINCIPAL RESIDENCE SUBSTANTIALLY DAMAGED/DESTROYED BY DISASTER FOR WHICH THE GOVERNOR DECLARED A STATE OF EMERGENCY**Was property substantially damaged or destroyed by a Governor-proclaimed disaster? ☐ Yes ☐ No

Date of disaster (if applicable):

Type of disaster (if applicable):

Was the property sold in its damaged state? ☐ Yes ☐ No

Fair Market Value immediately prior to disaster:

\$

Factored Base Year Value (prior to disaster):

\$

Roll Year (year-year):

Land Factored Base Year Value (prior to disaster): \$

Improvement Factored Base Year Value (prior to disaster): \$

Was the property eligible for exemption? ☐ Yes ☐ No

If no, the receiving county must request proof of residency from the claimant.

Did the applicant's name appear as an assessee immediately prior to the above-referenced transfer? ☐ Yes ☐ No**COMMENTS:****CERTIFICATION OF VALUE PROVIDED BY:**

Name of Contact:

Email Address:

County Assessor's Office:

Phone Number:

**CERTIFICATION OF VALUE REQUESTED BY:**

Name of Contact:

Email Address:

Phone Number:

**Tom J. Slavich****San Benito County Assessor**

440 Fifth St. Rm. 108

Hollister, CA 95023-3893

Tel: 831-636-4030

Fax: 831-636-4033

www.cosb.us/government/assessor