EF-269-FIR-R02-0308-36000116-1 BOE-269-FIR REV. 02 (03-08)

## VETERANS' ORGANIZATION EXEMPTION ASSESSOR'S FIELD INSPECTION REPORT



## **Josie Gonzales Assessor-Recorder-County Clerk**

County of San Bernardino Assessor's Office 222 W. Hospitality Lane - 4th Floor San Bernardino, CA 92415-0311

REGULAR ASSESSMENT SUPPLEMENTAL ASSESSMENT	www.sbcounty.gov/arc Phone: (909) 387-8307				
Information for Property No Year:	Toll Free: (877) 885-7654				
Name of organization					
Address of <i>this</i> property					
Owner only Operator only Owner-Operator Date of last inspection of property					
If claimant is owner, name of operator is					
If claimant is operator, name of owner is					
A. Claimant is primarily: (check only one) 1. charitable 2. other (explain)					
B. Use of property					
1. The <b>primary activity</b> the property is used for is: (check only one)					
<ul> <li>□ a. administration</li> <li>□ b. commercial</li> <li>□ c. educational</li> <li>□ d. farming</li> <li>□ m. other (explain)</li> <li>□ e. fraternal and lodge meetings</li> <li>□ f. fund raising</li> <li>□ g. hospital</li> <li>□ h. housing</li> </ul>	i. medical (not hospital) j. recreational k. rehabilitation l. informational				
2. Other activities the property is used for are: a. List letters used in B1					
<ul> <li>b. Other(explain)</li> <li>3. All or part (write in all or part where applicable) of the property is: a. lead</li> <li>b. vacant or unused c. in excess of that reason house personnel whose presence is not institutionally necessary</li> </ul>					
<ul><li>C. Operation of property for benefit of persons</li><li>1. In your opinion are services and expenses excessive?</li></ul>	☐ Yes ☐ No				
If answer is <b>yes</b> , explain:	☐ Yes ☐ No				
<ol> <li>In your opinion is the claimant's proposed new capital investment, if any, If answer is no, explain:</li> </ol>	necessary?				
D. Ownership of real property (as of applicable lien date) is recorded in exact	name of claimant				
If answer is <b>no</b> , explain:					
	olid owner file an exemption claim?				
E. Supplemental Assessment (in claimant's name):  1. Date of change in ownership	Recorded				
Ownership in name of claimant?  2. Date of completion of new construction					
·	If only a portion of the property is put to an				
exempt use, describe exempt and nonexempt portions in detail					
4. Notice: date mailed	Not mailed				
<ol><li>Date claim for exemption from Supplemental Assessment was filed with A</li></ol>	ASSESSOF				

	1.	The <b>primary activity</b> the property is used for is: (check only one)		
		<ul><li>□ b. commercial</li><li>□ c. educational</li><li>□ g. hospital</li><li>□ j. r</li><li>□ k. r</li></ul>	medical (not hosp ecreational rehabilitation	ital)
			nformational	
	_	m. other (explain)		
	2.	Other activities the property is used for are: a. List letters used in B1  b. Other(explain)		
	3.	b. Other(explain)  All or part (write in all or part where applicable) of the property is:  b. vacant or unused  c. in excess of that reasonably necessary  house personnel whose presence is not institutionally necessary		d. used to
		Operation of property for benefit of persons In your opinion are services and expenses excessive?		☐ Yes ☐ No
	2	If answer is <b>yes</b> , explain:In your opinion do operations enhance anyone's private gain?		Yes No
	۷.	If answer is <b>yes</b> , explain:		
	3.	In your opinion is the claimant's proposed new capital investment, if any, necessary?  If answer is <b>no</b> , explain:		☐ Yes ☐ No
D.	Ow	wnership of real property (as of applicable lien date) is recorded in exact name of claimant		☐ Yes ☐ No
	If a	answer is <b>no</b> , explain:		
_		Did owner file an ex	emption claim?	☐ Yes ☐ No
E.		upplemental Assessment (in claimant's name):  Date of change in ownership	Recorded	☐ Yes ☐ No
	2.	Ownership in name of claimant?  Date of completion of new construction		
	3	Explain what was constructed  Date put to exempt use  If only a	nortion of the pro	nerty is nut to an
	0.	exempt use, describe exempt and nonexempt portions in detail		porty to put to un
	4.			Not mailed
		Date claim for exemption from Supplemental Assessment was filed with Assessor		
		Date first installment of supplemental tax bill becomes (became) delinquent		
F.		claim for veterans' organization exemption on this property:		
		was filed last year $\square$ Yes $\square$ No 2. is new this year $\square$ Yes $\square$ No		
	3.	was not filed last year, but claimed on another property located at	te address including zip	code) .
G.	Re	ecommendation: 1. Approval 2. Denial	(part)	(all)
		eason for denial (if partial denial, identify specific area to be denied)	u y	` /
	Dat	ate Inspection for		Assessor
	Du	By		
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