## EF-58-H-R01-1212-40000392-1 BOE-58-H REV. 01 (12/12) AFFIDAVIT OF COTENANT RESIDENCY



## Office of Tom J. Bordonaro, Jr. San Luis Obispo County Assessor

County Government Center 1055 Monterey Street, Suite D360 San Luis Obispo, CA 93408 Telephone (805) 781-5643 Fax: (805) 781-5641 Email: Assessor@co.slo.ca.us Web Site: slocounty.ca.gov/assessor

The surviving cotenant must sign, under penalty of perjury, an affidavit affirming that he or she continuously resided in the real property with the deceased cotenant for the one-year period immediately preceding the date of death.  NAME OF SURVIVING COTENANT  NAME OF DECEASED COTENANT  NAME OF DECEASED COTENANT  DATE OF DEATH  STREET ADDRESS OF REAL PROPERTY  ASSESSOR'S PARCEL NUMBER (APN)  CITY, STATE, ZIP CODE  Property was eligible for:   Homeowners' Exemption   Disabled Veterans' Exemption Disposition of real property:  Affidavit of death of joint tenant Decree of distribution pursuant to will or intestate succession Action of trustee pursuant to terms of trust ( <i>Attach a complete copy of trust and all amendments</i> ):  1. Was this real property the principal residence of the surviving cotenant the one-year period prior to the date of death?  Yes No		Web Sile. Slocoulity.ca.gov/assessor	
Market necessary controlors to the partial name and making address     Minder the provisions of Revenue and Taxation Code section     Sci if Certain conditions are met, a transfer of a cotenancy     cotenant that takes effect upon the death of one cotenant is     not a change in ownership exclusion fors transfer of an interest in real property between cotenants that takes effect upon the death of one cotenant     applies as long as all of the following are met:     The transfer is solely by and between two individuals who together own 100 percent of the real property is transferred to the source incurs.     The transfer is solely by and between two individuals who together own 100 percent of the real property is transferred to the source incurs.     The transfer is solely by and between two individuals who together own 100 percent of the real property is transferred to the source incurs.     The transfer is solely by and between two individuals who together own 100 percent of the real property is transferred to the source incurs.     The transfer is solely by and between two individuals who together own 100 percent of the real property is transferred to the source incurs.     The transfer is solely by and between two individuals who together own 100 percent of the real property is transferred to the source incurs.     The transfer is solely by and between two individuals who together own 100 percent of the real property is transferred to the source incurs.     The real property was the principal readence of both octenants immediately preceding the transferro cotenant set.     The source of the containt symmetry of the real property is transferred to the death.     The source of the transferro cotenant set is property with the     deceased cotenant for the beave period immediately preceding the feast of the transferro cotenant set.     The source of the transferro cotenant set is property with the     deceased cotenant for the beave period immediately preceding the feast of the real property is transferred	NAME AND MAILING ADDRESS		
Under the provisions of Revorus and Taxation Code section  use of the constant of the other  constant that takes effect upon the death of one colemant to  the other  constant that takes effect upon the death of one colemant ta  not a change in ownership. This applies to transfers that  occur on or after January 1, 2013.  The change in ownership exclusion for a transfer of an interest in real property, by and between two individuals who together own 100 percent of the real property in joint tenancy or tertancy in common.  As a result of the death of the transferor colemant, the deceated colemant is interest in the real property in joint tenancy or tertancy in common.  As a result of the death of the transferor colemant, the deceated colemant is interest in the real property is grantered to the surviving colemant, resulting in the surviving colemant taxing to Robered to the transferor colemant, both of the colemant base of the one-year period immediately preceding the death of the transferor colemant, both of the colemant source).  For the one-year period immediately preceding the death of the transferor colemant, both of the colemant source).  For the one-year period immediately preceding the death of the transferor colemant, both of the colemants confinuously resided in the real property with the deceased colemant for the moneyear period immediately preceding the transferor colemant, both of the colemants confinuously resided in the real property with the deceased colemant for the moneyear period immediately preceding the transferor colemant, both of the colemants confinuously resided in the real property with the deceased colemant for the moneyear period immediately preceding the transferor colemant, both of the colemants confinuously resided in the real property with the deceased colemant for the moneyear period immediately preceding the transferor colemant be period immediately preceding the death of the transferor colemant be deceased colemant for the moneyear period immediately preceding the deceased cole	(Make necessary corrections to the printed name and mailing address)		
applies as long as all of the following are met:		62.3, if certain conditions are met, a transfer of a cotenancy interest in real property from one cotenant to the other cotenant that takes effect upon the death of one cotenant is not a change in ownership. This applies to transfers that	
As a result of the death of the transferor colenant, the deceased colenants interest in the real property is transferred to the surviving colenant, resulting in the surviving colenant owning 100 percent of the real property, and thereby terminating the colenancy.     For the one-year period immediately preceding the death of the transferor colenant, both of the colenants were owners of record.     The real property was the principal residence of both colenants immediately preceding the death of the transferor colenant, both of the colenants were owners of record.     The real property was the principal residence of obth colenants immediately preceding the death of the transferor colenant, both of the colenants were owners of record.     The real property was the principal residence of both colenants immediately preceding the death of the transferor colenant, both of the colenants were owners of record.     The real property was the principal residence of both colenants immediately preceding the death of the transferor colenant. Both of the colenants were owners of record.     The surviving colenant must sign, under penalty of perjuty an affidavi affirming that he or she continuously resided in the real property with the deceased colenant for the one-year period immediately preceding the death of death.     NAME OF SURVIVING COTENANT     DATE OF DEATH     STREET ADDRESS OF REAL PROPERTY     ASSESSOR'S PARCEL NUMBER (APN)     CITY, STATE, ZIP CODE     Property was eligible for: Homeowners' Exemption Disabled Veterans' Exemption     Disposition of real property:     Addition of durate of joint tenant     Decree of distribution pursuant to will or intestate succession     Action of trustee pursuant to therms of trust (Attach a complete copy of trust and all amendments)     Avea this real property the principal residence of the deceased colenant the one-year period prior to the date of death? Yes No     Xea this real property the principal residence of the surviving colenant the one-year period prior to the dat			
NAME OF DECEASED COTENANT       DATE OF DEATH         STREET ADDRESS OF REAL PROPERTY       ASSESSOR'S PARCEL NUMBER (APN)         CITY, STATE, ZIP CODE	<ul> <li>As a result of the death of the transferor cotenant, the deceased cotenant's interest in the real property is transferred to the surviving cotenant, resulting in the surviving cotenant owning 100 percent of the real property, and thereby terminating the cotenancy.</li> <li>For the one-year period immediately preceding the death of the transferor cotenant, both of the cotenants were owners of record.</li> <li>The real property was the principal residence of both cotenants immediately preceding the transferor cotenant's death.</li> <li>For the one-year period immediately preceding the death of the transferor cotenant, both of the cotenants continuously resided in the real property.</li> <li>The surviving cotenant must sign, under penalty of perjury, an affidavit affirming that he or she continuously resided in the real property with the</li> </ul>		
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Disposition of real property:  Affidavit of death of joint tenant  Certify (or declare) under penalty of perjury under the laws of the State of California that the foregoing and all information hereon, including any accompanying statements or documents, is true and correct to the best of my knowledge and that I continuously resided with the decedent in this real property for the one-year period immediately preceding the decedent's date of death.	CITY, STATE, ZIP CODE		
Affidavit of death of joint tenant          □ Affidavit of death of joint tenant         □ Decree of distribution pursuant to will or intestate succession         □ Action of trustee pursuant to terms of trust (Attach a complete copy of trust and all amendments)         1. Was this real property the principal residence of the deceased cotenant the one-year period prior to the date of death?       Yes       No         2. Was this real property the principal residence of the surviving cotenant the one-year period prior to the date of death?       Yes       No         3. Are there any other beneficiaries of the real property?       Yes       No         If yes, please list other beneficiaries:	Property was eligible for:  Homeowners' Exemption Disabled Veterans' Exemption		
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EMAIL ADDRESS     TELEPHONE NUMBER	SIGNATURE OF SURVIVING COTENANT	DATE	
	EMAIL ADDRESS	TELEPHONE NUMBER	

## THIS DOCUMENT IS SUBJECT TO PUBLIC INSPECTION

