EF-269-FIR-R02-0308-44000068-1 BOE-269-FIR REV. 02 (03-08)

REGULAR ASSESSMENT

VETERANS' ORGANIZATION EXEMPTION ASSESSOR'S FIELD INSPECTION REPORT



Sheri Thomas County of Santa Cruz Assessor

701 Ocean Street, Rm. 130 Santa Cruz, CA 95060 Phone: 831-454-2002

Email: asrwebmail@co.santa-cruz.ca.us

Information for Property No.
Information for Property No Year:
Name of organization
Address of <i>this</i> property
Owner only Operator Operator Date of last inspection of property
If claimant is owner, name of operator is
If claimant is operator, name of owner is
A. Claimant is primarily: (check only one) 1. charitable 2. other (explain)
B. Use of property
1. The primary activity the property is used for is: <i>(check only one)</i>
□ a. administration □ e. fraternal and lodge meetings □ i. medical (not hospital) □ b. commercial □ f. fund raising □ j. recreational □ c. educational □ g. hospital □ k. rehabilitation □ d. farming □ h. housing □ l. informational
2. Other activities the property is used for are: a. List letters used in B1
b. Other(explain) 3. All or part (write in all or part where applicable) of the property is: a. leased or rented
C. Operation of property for benefit of persons 1. In your opinion are services and expenses excessive? Yes No
If answer is yes , explain:
If answer is yes , explain:
3. In your opinion is the claimant's proposed new capital investment, if any, necessary?
D. Ownership of real property (as of applicable lien date) is recorded in exact name of claimant
If answer is no , explain:
Did owner file an exemption claim? \square Yes \square No
E. Supplemental Assessment (in claimant's name): 1. Date of change in ownership
Ownership in name of claimant? 2. Date of completion of new construction
Explain what was constructed
Date put to exempt use If only a portion of the property is put to an
exempt use, describe exempt and nonexempt portions in detail
4. Notice: date mailed \[\] Not mailed
5. Date claim for exemption from Supplemental Assessment was filed with Assessor
6. Date first installment of supplemental tax bill becomes (became) delinquentF. A claim for veterans' organization exemption on this property:
A claim for veterans organization exemption on this property. No 2. is new this year □ Yes □ No
3. was not filed last year, but claimed on another property located at (give complete address including zip code)
G. Recommendation: 1. Approval 2. Denial (part)(all)
Reason for denial (if partial denial, identify specific area to be denied)
Date, Assessor
By, Designed

