# 20\_\_\_\_ OIL, GAS, AND GEOTHERMAL PERSONAL PROPERTY STATEMENT



Sheri Thomas County of Santa Cruz Assessor 701 Ocean Street, Rm. 130 Santa Cruz, CA 95060 Phone: 831-454-2002 Email: asrwebmail@co.santa-cruz.ca.us

#### OFFICIAL REQUIREMENT

A report submitted on this form is required of you by section 441(a) of the Revenue and Taxation Code (Code). The statement must be completed according to the instructions and filed with the Assessor on or before April 1, 20\_\_\_\_\_. Failure to file it on time will compel the Assessor's Office to estimate the value of your property from other information in its possession and add a penalty of 10 percent as required by Code section 463.

This statement is not a p (Code section 451); it ca Code section 408. Attack	an be disclosed only to	o the district attorney,	grand jury, a	nd other agencies	specified in LOC			PROPERTY:	and property			
CAREFULLY READ AND FOLLOW THE ACCOMPANYING INSTRUCTIONS								parate report must be filed for each property) name				
	IDDITEOS											
					3. PAR	CEL NUI	MBER					
					Tax	rate area	a					
I					4. PHO	NE NUM	1BER	( )				
(Make	necess <mark>ary correctior</mark>	ns to printed name an	nd mailing ad	dress)	E-Mail A	ddress (	optional	)				
		PERSONAL PROPE	RTY				A	SSESSOR'S		*		
5. Supplies (fuel) Ty	ype:	Gravity:		Barrels:				FULL V	ALUE			
		Items		ACQUIS. YEAR	ORI <mark>GINAL</mark> COST							
6. Office furniture				TEAN	0001	-		-				
						_			_			
7. Warehouse stock	(parts, tools, equipm	ent, etc.)										
						-						
						-						
8 Yard stock (rods	tubing, casing, etc.)											
9. Other (chemicals,	unlicensed vehicles	, etc.)										
						-						
10. DECLARATION O		ONGING TO OTHER	S (if none w	(rite "none")								
		CIFY TYPE BY COL										
Report conditional sal	les contracts in lines	6-9 as applicable				Year	Year	Description	Cost to	Annual		
	Equipment		Vending Equ	uipment		of Acq.	of Mfr.	and Lease or Identification	Purchase New	Rent		
	ized Leased Equipme	uipment5. Oth <mark>er</mark> bus ent 6.		t-Owned Property	v			Number				
Tax Obliga												
Lessor's Name Mailing Address												
Lessor's Name												
Mailing Address												
							TOTAL FULL VALUE					
		г	ECLARATI	ON BY ASSESS	SEE							
	Note: The follow	wing declaration must	be completed	l and signed. If you	u do not do so, it i	may res	ult in pe	nalties.				
I declare under penalty of other attachments, and to	o the best of my knowled	dge and belief it is true, o	correct, and co	mplete and includes	s all property requir							
controlled, or managed b		the assessee in this sta		1 a.m. on January	1, 20			DATE				
OWNERSHIP			-									

TYPE							
		NAME OF ASSESSEE OR AUTHORIZED AGENT* (typed or printed)		TITLE			
Proprietorship							
Partnership		NAME OF LEGAL ENTITY (other than DBA) (typed or printed)		FEDERAL EMPLOYER ID NUMBER			
Corporation							
Other		PREPARER'S NAME AND ADDRESS (typed or printed)	TELEPHONE NUMBER	TITLE			

\*Agent: see back for Declaration by Assessee instructions. THIS STATEMENT SUBJECT TO AUDIT



## INSTRUCTIONS FOR COMPLETING THE OIL, GAS, AND GEOTHERMAL PERSONAL PROPERTY STATEMENT

Report all personal property owned by the respondent and any property belonging to others on the lease as of January 1. Line numbers listed in these instructions refer to identical line numbers printed on the form.

## LINE 1. NAME AND MAILING ADDRESS

a. NAME OF OPERATOR (PERSON OR CORPORATION)

If the name is preprinted, check the spelling and correct any error. In the case of an individual, enter the last name first, then the first name and middle initial. Partnerships must enter at least two names, showing the last name, first name and middle initial for each partner. Corporation names should be complete so they will not be confused with fictitious or DBA (Doing Business As) names.

b. DBA OR FICTITIOUS NAME

Enter the DBA name under which you are operating in this county below the name of the sole owner, partnership, or corporation.

c. MAILING ADDRESS

Enter the mailing address of the legal entity shown in line 1a above. This may be either a street address or a post office box number. It may differ from the actual location of the property. Include the city, state and zip code.

## LINE 2. LOCATION OF THE PROPERTY

Fill in the lease and field name. Conform to State Division of Oil and Gas classification in regard to names of fields and pools. For geothermal properties, ignore term "pool," and fill in "operating unit" if this term applies.

## LINE 3. PARCEL NUMBER

Fill in the parcel number and tax rate area number, if known.

#### LINE 4. PHONE NUMBER

Enter the pho<mark>ne</mark> number where we may contact you or your authorized representative for information regarding the subject property.

## LINE 5. SUPPLIES (Used as fuel)

- Enter the type of fuel, A.P.I. gravity, and the number of barrels.
- LINES 6 OFFICE EQUIPMENT, WAREHOUSE STOCK, YARD STOCK, OTHER
- thru 9. Enter the year acquired, if known, the cost, and a description sufficient to identify the property.

## LINE 10. DECLARATION OF PROPERTY BELONGING TO OTHERS

If property belonging to others, or their business entities, is located on your premises, report the owner's name and mailing address. If it is leased equipment, read your agreement carefully and enter the type by Code and whether A-Lessor or B-Lessee has the tax obligation. For assessment purposes, the Assessor will consider, but is not bound to, the contractual agreement.

- 1. LEASED EQUIPMENT. Report the year of acquisition, the year of manufacture, description of the leased property, the lease contract number or other identification number, the total installed cost to purchase (including sales tax), and the annual rent; do not include in lines 6-9 (see No. 3 below).
- LEASE-PURCHASE OPTION EQUIPMENT. Report here all equipment acquired on lease-purchase option on which the final payment remains to be made. Enter the year of acquisition, the year of manufacture, description of the leased property, the lease contract number or other identification number, the total installed cost to purchase (including sales tax), and the annual rent. If final payment has been made, report full cost in lines 6-9, as applicable (see No. 3 below).
- 3. CAPITALIZED LEASE EQUIPMENT. Report here all leased equipment that has been capitalized at the present value of the minimum lease payments on which a final payment remains to be made. Enter the year of acquisition, the year of manufacture, description of the leased property, the lease contract number or other identification number, and the total installed cost to purchase (including sales tax). Do not include in lines 6-9 unless final payment has been made.
- 4. VENDING EQUIPMENT. Report the model and description of the equipment; do not include in lines 6-9.
- 5. OTHER BUSINESSES. Report other businesses on your premises.
- 6. GOVERNMENT-OWNED PROPERTY. If you possess or use government-owned land, improvements, or fixed equipment, or government-owned property is located on your premises, report the name and address of the agency which owns the property, and a description of the property.

## DECLARATION BY ASSESSEE

The law requires that this property statement, regardless of where it is executed, shall be declared to be true under penalty of perjury under the laws of the State of California. The declaration must be signed by the assessee, a duly appointed fiduciary, or a person authorized to sign on behalf of the assessee. In the case of a **corporation**, the declaration must be signed by an officer or by an employee or agent who has been designated in writing by the board of directors, by name or by title, to sign the declaration on behalf of the corporation. In the case of a **partnership**, the declaration must be signed by an authorized employee or agent. In the case of a **Limited Liability Company** (LLC), the declaration must be signed by an LLC manager, or by a member where there is no manager, or by an employee or agent designated by the LLC manager or by the members to sign on behalf of the LLC.

When signed by an employee or agent, other than a member of the bar, a certified public accountant, a public accountant, an enrolled agent or a duly appointed fiduciary, the assessee's written authorization of the employee or agent to sign the declaration on behalf of the assessee must be filed with the Assessor. The Assessor may at any time require a person who signs a property statement and who is required to have written authorization to provide proof of authorization.

A property statement that is not signed and executed in accordance with the foregoing instructions is not validly filed. The penalty imposed by section 463 of the Revenue and Taxation Code for failure to file is applicable to unsigned property statements.

