

**VETERANS' ORGANIZATION EXEMPTION
ASSESSOR'S FIELD INSPECTION REPORT**



Deva Marie Proto

Sonoma County Clerk-Recorder-Assessor

Business Property Division

585 Fiscal Dr, Rm 104

Santa Rosa, CA 95403-2872

TELEPHONE: (707) 565-1330

FAX: (707) 565-3317

REGULAR ASSESSMENT
 SUPPLEMENTAL ASSESSMENT

Information for Property No. _____ Year: _____

Name of organization _____

Address of **this** property _____

(street, city, zip code)

Owner only Operator only Owner-Operator Date of last inspection of property _____

If claimant is owner, name of operator is _____

If claimant is operator, name of owner is _____

A. Claimant is primarily:

(check only one) 1. charitable 2. other (explain) _____

B. Use of property

1. The **primary activity** the property is used for is: (check only one)

<input type="checkbox"/> a. administration	<input type="checkbox"/> e. fraternal and lodge meetings	<input type="checkbox"/> i. medical (not hospital)
<input type="checkbox"/> b. commercial	<input type="checkbox"/> f. fund raising	<input type="checkbox"/> j. recreational
<input type="checkbox"/> c. educational	<input type="checkbox"/> g. hospital	<input type="checkbox"/> k. rehabilitation
<input type="checkbox"/> d. farming	<input type="checkbox"/> h. housing	<input type="checkbox"/> l. informational
<input type="checkbox"/> m. other (explain) _____		

2. **Other activities** the property is used for are: a. List letters used in B1 _____

b. Other(explain) _____

3. **All or part** (write in all or part where applicable) of the property is: a. leased or rented _____
b. vacant or unused _____ c. in excess of that reasonably necessary _____ d. used to house personnel whose presence is not institutionally necessary _____

C. Operation of property for benefit of persons

1. In your opinion are services and expenses excessive?

Yes No

If answer is **yes**, explain: _____

2. In your opinion do operations enhance anyone's private gain?

Yes No

If answer is **yes**, explain: _____

3. In your opinion is the claimant's proposed new capital investment, if any, necessary?

Yes No

If answer is **no**, explain: _____

D. **Ownership of real property** (as of applicable **lien date**) is recorded in exact name of claimant

Yes No

If answer is **no**, explain: _____

Did owner file an exemption claim? Yes No

E. **Supplemental Assessment** (in claimant's name):

1. Date of change in ownership _____ Recorded Yes No

Ownership in name of claimant? _____

2. Date of completion of new construction _____

Explain what was constructed _____

3. Date put to exempt use _____ If only a portion of the property is put to an exempt use, describe exempt and nonexempt portions in detail _____

4. Notice: date mailed _____ Not mailed

5. Date claim for exemption from Supplemental Assessment was filed with Assessor _____

6. Date first installment of supplemental tax bill becomes (became) delinquent _____

F. **A claim for veterans' organization exemption on **this** property:**

1. was filed last year Yes No 2. is new this year Yes No

3. was not filed last year, but claimed on another property located at _____ (give complete address including zip code)

G. **Recommendation:** 1. Approval _____ (all) 2. Denial _____ (part) _____ (all)

Reason for denial (if partial denial, identify specific area to be denied) _____

Date _____ Inspection for _____, Assessor
By _____, Designee

