

Keith Taylor ASSESSOR OF VENTURA COUNTY 800 South Victoria Avenue Ventura, CA 93009-1270 (805) 654-2181

assessor.countyofventura.org

BOE-571-LA (P1) REV. 28 (05-24)

ALTERNATE SCHEDULE A FOR BANK, INSURANCE COMPANY, OR FINANCIAL CORPORATION FIXTURES

Nam							Loca					Corp	oration No.				
	Includ "Prior"	e expe	ensed eo	uipmen	t and fully (depreci	iated ite	ems. Ind	clude sales te schedule	or use	e tax, freight an	d installatio	n costs. At	tach schedules as r	needed.	Line 95	
		1.		un by ye		2 .	in on a	ocpura		Ente	er 3.			4.			
	Calendar Year of Acq.	COUNTERLINES, PARTITIONS, CAFETERIA EQUIPMENT, ETC.				SIGNS, CAMERAS, TV EQUIPMENT, ETC.				Code (C) or (DR)	CARPE	CARPETS (C), DRAPES (DR)			ATMs (Do not include free standing or counter-top units)		
		co	DST	ASSE	SSOR'S ONLY	C	OST	AS	SESSOR'S SE ONLY		COST	. AS	SESSOR'S		ASS	ESSOR'S E ONLY	
73	2024																
74	2023																
75	2022																
76	2021																
77	2020						-7										
78	2019																
79	2018							-									
80	2017																
81	2016																
82	2015																
83	2014																
84	2013																
85	2012																
86	2011																
87	2010																
88	2009																
89	2008																
90	2007																
91	2006																
92	2005																
93	2004																
94	2003																
95	Prior																
96	Total																
97	Add 1	Add TOTALS on lines 96, 103, and any additional schedules. ENTER HERE AND ON (P1), PART II, LINE 6															
L	Enter Year of Acquis.	Enter Code (V) or	5. VAULT DOORS (V) AN NIGHT DEPOSITORIES			U ∣Year	Enter Year	Code	6. DRIVE-UP WINI WALK-UP WINI AND KIOSH			ASSESSOR'S USE ONLY					
Ň E N						N)	of Acquis.	(D) (W)			SKS (K)	CLASSIFICATION MARK		MARKET VALUE	T VALUE ADJUSTED BASE YEAR VALUE		
N O		(N)	COST ASSESS USE C		ASSESS USE OI	OR'S NLY		or (K)	COST		ASSESSOR'S USE ONLY	ESSOR'S				(VALUE	
98										Camera, e	ic.						
99												Carpets, d	apes				
100												ATMs					
101												Vault door	s, etc.				
102												Kiosks, etc					
103	TOTAL						TOTAL					TOTALS					
REM	ARKS:																



BOE-571-LA (P2) REV. 28 (05-24)

INSTRUCTIONS FOR COMPLETING ALTERNATE SCHEDULE A FOR BANK, INSURANCE COMPANY, OR FINANCIAL CORPORATION FIXTURES

This schedule is applicable ONLY to: (1) banks and financial corporations that are subject to taxation under the provisions of section 23181 et seq. of the Revenue and Taxation Code; and (2) insurance companies that are subject to taxation under the provisions of section 28 of Article XIII of the California Constitution. If the assessee named on this statement is not a bank, financial corporation, or insurance company as defined in the preceding sentence, so indicate in the "Remarks" section and **do not** complete this schedule. Complete BOE-571-L, *Business Property Statement*, and return it and this schedule to the Assessor.

If the assessee named on this statement is a bank, financial corporation, or insurance company as defined above, complete entire BOE-571-L, **except do not complete Schedule A or Column 2 of Schedule B of that statement.** This supplemental schedule must be completed in lieu of Schedule A and Column 2 of Schedule B and submitted with BOE-571-L.

NAME and LOCATION. Enter the OWNER NAME and LOCATION OF THE PROPERTY as indicated on the front of BOE-571-L.

CORPORATION NUMBER. Enter the corporate number issued by the California Secretary of State. If this number has not been issued, enter the equivalent number issued by the Franchise Tax Board.

FIXTURES. Under the California law, personal property owned by a bank or financial corporation, and personal property owned by an insurance company, are exempt from property tax assessment. However, fixtures are taxable and must be reported on this schedule. Report the cost of your fixtures by calendar year of acquisition in the column that best describes the fixtures. Total the reported costs and enter the total on (P1), line 6, of BOE-571-L.

Do not include building costs which are reported in Column 1 of Schedule B of BOE-571-L.

To facilitate your reporting, below is a list of typical fixtures. Note that some items may be capitalized as personal property on your records, but must be reported as fixtures on this schedule. If additional information is needed, please contact the Assessor's Office cited on the face of BOE-571-L.

COLUMNS 3, 5, and 6. Report separately each item's cost, year of acquisition, and descriptive code ("C" for Carpets, "DR" for Drapes, "V" for Vault Door, "N" for Night Depository, "D" for Drive-up Window, "W" for Walk-up Window, and "K" for Kiosk.) If carpets and drapes were acquired in the same year, please attach a separate schedule listing the year of acquisition and the individual costs.

COLUMN 4. ATMs that are installed as free standing or counter-top units within a building are classified as personal property. ATMs installed in a structure built primarily for the purpose of housing the ATMs, or an ATM installed through the wall of a building, is classified as a fixture. (See Property Tax Rule 122.5(e)(9) and Assessor's Handbook Section 504, page 18.)

REFERENCE LIST

LIST OF TYPICAL FIXTURES TO BE REPORTED IN COLUMN 2

LIST OF TYPICAL FIXTURES TO BE REPORTED IN COLUMN 1

Auditorium equipment (seating-stage and lighting-sound-projection)	Auxiliary or standby power generation equipment and ride through					
Conveyors	generators					
Counters (include teller lines and railings)	Burglar alarms					
Interior railings (not safety railings-staircase or mezzanine)	Cameras (surveillance) attached to walls or columns					
Man traps	Closed circuit television systems					
Permanently attached partitions (less than ceiling heights)	Electronic security or surveillance equipment					
Power panels, plumbing, and wiring for computers	Music and security paging systems					
Restaurant and cafeteria equipment including plumbing	Signs					
Safe-deposit booths (partitions)	Standby air conditioning for computers					
Shelving (attached or built-in)	Telephone systems equipment if permanently annexed to real					
Vault alarm systems	property					
Vault ventilator	Trash compactors and paper shredders					
Wall-hung desks and built-in desks	Vacuum air tube systems and compressors					

